

FIND. APPLY. SUCCEED.SM

Applicant User Guide

Version 1.0 prepared August 25, 2006

Grants.gov Applicant User Guide

1. Introduction	3
2. Roadmap	4
3. Get Registered	
3.1 Register Your Organization	
Obtain a DUNS Number	
Register with CCR	
Register as an AOR	
Register with the Credential Provider	
3.2 Register as an AOR	
AOR Authorization	37
Login as an E-Biz POC	
Instructions for Assigning the Authorized Applicant Role	
3.3 Register as an Individual	44
Register with the Credential Provider	47
Register with Grants.gov	55
4. Find Grant Opportunities	
5. Search Grant Opportunities	66
6. Email Subscription	71
7. Apply for Grants	76
7.1 Complete Application Packages	79
7.2 Download Application Packages	85
8. Track My Application	89
9. Forgot Your Password?	
10. Forgot Your Username?	90

1. Introduction

Grants.gov has been designed to make it easier for organizations to find and apply for more than \$400 billion in Federal grants. With electronic access to more than 1,000 grant programs offered by all Federal grant-making agencies, Grants.gov leverages the power of the Web to streamline your grant acquisition process.

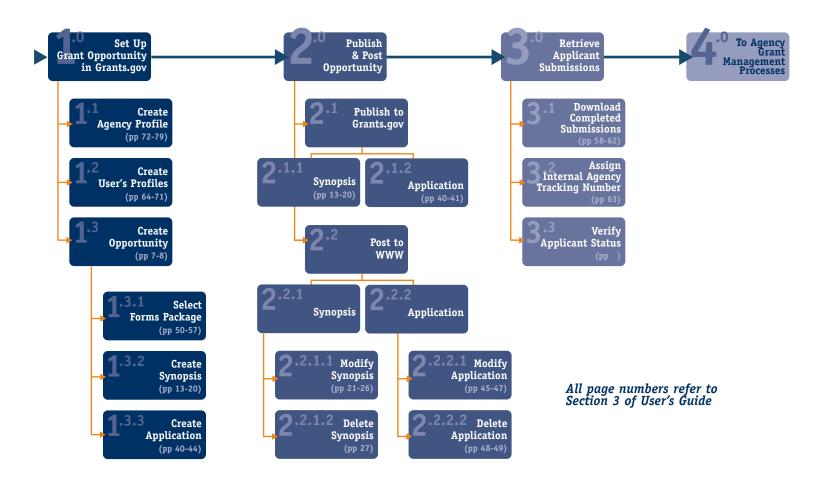
This user guide has been developed to help you navigate the Grants.gov environment more easily. In it, you'll find an overview of every step of the process – whether you're an applicant or grant-making agency.

From getting started and registration to viewing and tracking completed applications, this user guide offers clarification where and when you need it.

GRANTS.GOV 3 OF 90

Roadmap grants.gov

Grantor User Guide



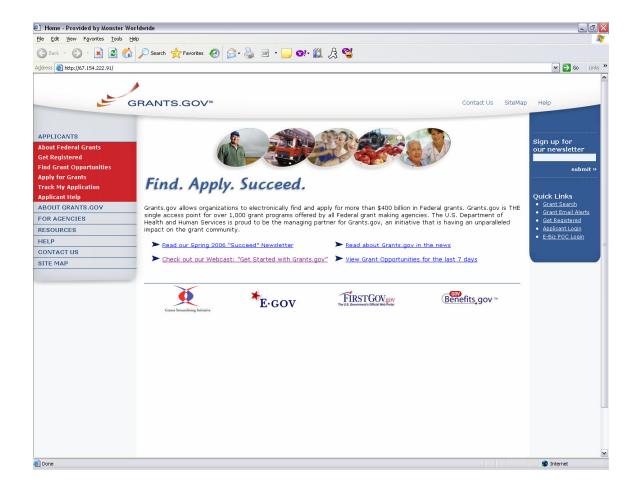
3. For Applicants: Get Registered: Organization Registration

Review this overview if you are submitting a grant **on behalf of** a company, state, local or tribal government, academia or research institution, not-for-profit or any other institution.

If you are submitting an application as an individual, please move to the <u>Individual</u> Registration section of the user guide.

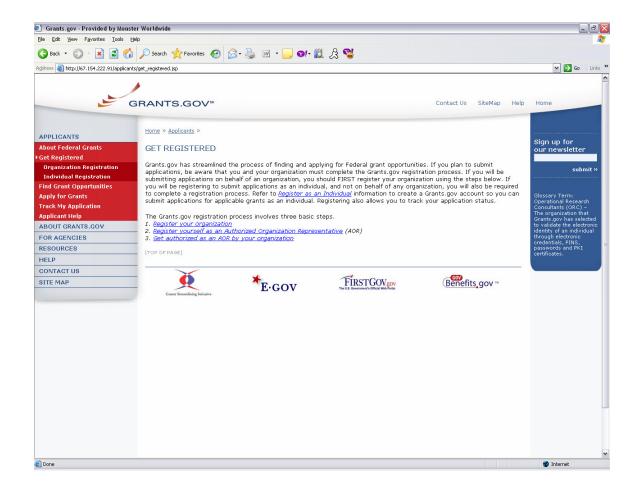
3.1 Instructions for Getting Registered for Organizations

1. You may get started registering your organization by selecting **Get Registered** in the navigation bar on the left side of each screen within Grants.gov.



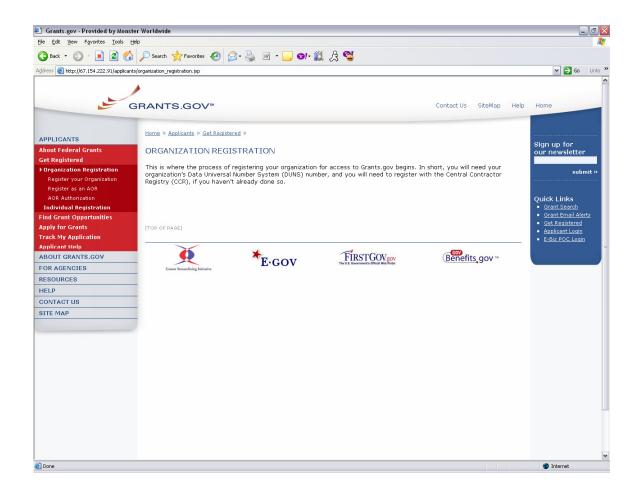
GRANTS.GOV 5 OF 90

2. Once you land on the Get Registered screen, you will be presented with two options. If you are submitting an application on behalf of an organization – not yourself – click on **Organization Registration** in the left navigation bar.



- 3. Registering your organization requires three basic steps:
 - 1. Register your organization
 - 2. Register yourself as an Authorized Organization Representative (AOR)
 - 3. Get authorized as an AOR by your organization

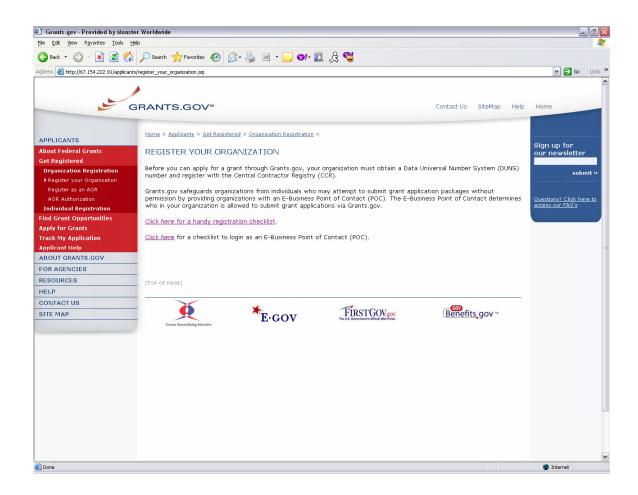
GRANTS.GOV 6 OF 90



Organization Registration: Register Your Organization

To apply for grants through Grants.gov, your organization must first obtain a Data Universal Number System (DUNS) number. Then, you must register your organization with the Central Contractor Registry (CCR).

GRANTS.GOV 7 OF 90

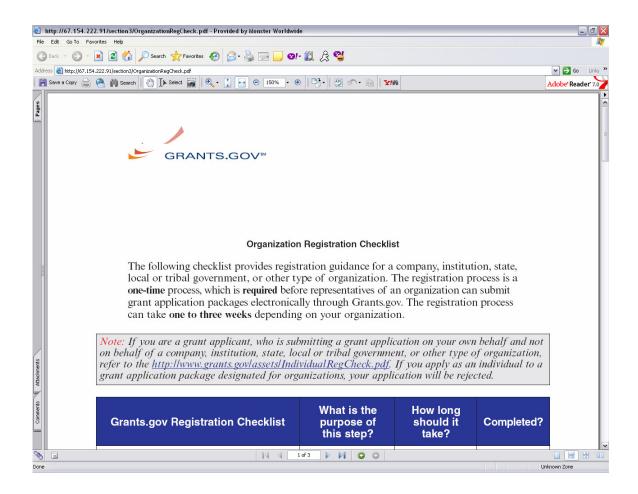


Grants.gov has developed a registration checklist to help you navigate the process of obtaining a DUNS number and registering your organization with the Central Contractor Registry (CCR).

Instructions for reviewing the Registration Checklist for OrganizationsFollow the steps below to review the Registration Checklist for Organizations.

- To Access the Registration Checklist for Organizations, select Organization Registration from the left navigation of any Grants.gov page.
- 2. Once on the Organization Registration page, select **Register Your Organization** from the sub-menu.
- 3. Once on the Register Your Organization page, you may click the **Registration Checklist** link to download a handy document that details the steps your organization needs to follow to register to submit grants online through Grants.gov
- 4. The Registration Checklist is a PDF document, which you may review on-screen or print and retain for future reference.

GRANTS.GOV 8 OF 90



The Registration Checklist for Organization screen will appear. The checklist helps guide your organization through completing the registration steps required to submit grants online through Grants.gov.

Remember, first you will need to obtain a DUNS number and then, you must register with CCR.

[Back to top]

GRANTS.GOV 9 OF 90

Obtaining a DUNS Number

In order to register with the Central Contractor Registry (CCR), a requirement for registering with Grants.gov, your organization will need a Data Universal Number System (DUNS) number. A DUNS number is a unique nine-character identification number provided by the commercial company Dun & Bradstreet (D&B).

Tips for requesting a DUNS number Please have the following information prepared:

- Name of your organization
- Organization address
- Local phone number
- Name of the CEO/Organization owner
- Legal structure of the organization (corporation, partnership, proprietorship)
- Year the organization started
- · Primary line of business
- Total number of employees (full and part time)

Note: As a result of obtaining a DUNS number, you have the option to be included on D&B's marketing list that is sold to other companies. If you do not want your name/organization included on this marketing list, request not to be listed when you contact D&B.

Instructions for Requesting a DUNS Number

Once you have completed the registration, your DUNS number should be available the next business day.

Follow the steps below to request a DUNS number:

- 1. Most large organizations, independent libraries, colleges and research universities already have DUNS numbers. Prior to requesting a DUNS number, you should investigate if your organization already has a DUNS number. You should ask your organization's chief financial officer, grant administrator, or authorizing official to provide your organization's DUNS number. Alternatively, you can determine if your organization has a DUNS online by using the DUNS web registration. The website is: http://fedgov.dnb.com/webform/displayHomePage.do
- 2. If your organization does not have a DUNS number, ask the chief financial officer, grant administrator, or authorizing official of your organization to register for a DUNS number. Or request a DUNS number online via web registration. The process can take up to 48 hours to complete.

If your organization is located outside of the United States, you can also request and register for a DUNS number online via web registration.

GRANTS.GOV 10 OF 90

Please have the following information prepared before calling:

- Name of your organization
- Organization address
- Local phone number
- Name of the CEO/Organization owner
- Legal structure of the organization (corporation, partnership, proprietorship)
- Year the organization started
- Primary line of business
- Total number of employees (full and part time)

Note: As a result of obtaining a DUNS number, you have the option to be included on D&B's marketing list that is sold to other companies. If you do not want your name/organization included on this marketing list, request not to be listed when you contact D&B.

[Back to top]

GRANTS.GOV 11 OF 90

Registering with CCR

The Central Contractor Registry (CCR) is a government-wide registry for vendors doing business with the Federal government. The CCR centralizes information about grant recipients and also provides a central location for grant recipients to change organizational information. Grants.gov uses the CCR to establish roles and IDs for electronic grant applicants. In the future, not only electronic grant applicants, but all grant applicants will be required to use the CCR. Tips for registering with the CCR

- 1. Information for registering with the CCR and online documents can be found at www.ccr.gov.
- 2. Before registering, applicants and recipients should review the Central Contractor Registration Handbook at http://www.ccr.gov/handbook.asp.
- 3. It is recommended that registrants review the information on http://www.ccr.gov/handbook.asp#Information Needed and gather the needed information prior to starting the online registration process.

Instructions for Registering

If your organization has the necessary information ready, online registration will take about 30 minutes to complete, depending upon the size and complexity of your organization. If the organization completes the CCR registration process by 6:00 PM EST and passes the IRS Tax Identification validation, the organizational representatives will be able to begin their registration process the very next business day. Once your CCR registration becomes active, you will be able to register with the Credential Provider. You can visit the Register with the Credential Provider page at http://apply.grants.gov/IndCPRegister.

- 1. Visit the **CCR** website at <u>www.ccr.gov</u>
- 2. Click the **Start New Registration** link on the left of the screen.
- 3. This will pop-up a reminder that you will need a DUNS number to register with CCR.

GRANTS.GOV 12 OF 90



Start New CCR Registration pop-up box

- 4. If you have your DUNS number, click **Continue**. If you do not, follow the directions to register for a DUNS number. Detailed instructions can be found in the Requesting a **DUNS** topic.
- 5. This will take you to the **CCR Registration** screen.



Registration Worksheet for Grant Applicants/Recipients General Information

Enter information into all fields with an "M" (Mandatory Required) placed next to the line. You will be unable to submit your registration on-line unless all of the mandatory information is provided. Additional information about specific fields is listed below:

GRANTS.GOV 13 OF 90

Cage Code

For U.S. applicants, do not enter a Cage Code, one will be assigned.

For foreign applicants, follow the instructions in the CCR.

Legal Business Name

Enter the name of the business or entity as it appears on legal documents.

Business Name

Enter the name of the organization/entity which is applying for a grant.

Annual Revenue

For some organizations/entities this can be an annual budget.

Type of Organization

In this section, indicate whether the organization/entity is Tax Exempt or Not. Indicate what type or how the organization is recognized. Use "Other" if the organization does not fit in the designated categories.

Owner Information

Fill-in if a sole proprietorship.

Business Types

As indicated, check all that apply. Check the ones that are the closest description to your organization. Most grant applicants can use "Nonprofit Institution" plus any other type that may fit the description. (The listing is being revised to include grant applicants' business types.)

Party Performing Certification

Enter information only if the organization has a certification from SBA. Most grant recipients and applicants do not fall into this category.

Goods and Services

This section is required. It will require the grant applicant/recipient to look up a code and enter the ones that best fit the type of services the organization provides. It is not required to fill-in all the spaces provided for the codes.

NAICS Code

Is required. Follow the instructions.

SIC Code

Is required. Follow the instructions.

Financial Information

Follow the instructions found under "US Federal TIN" – the Tax Identification Number information will be validated at IRS;

http://www.ccr.gov/handbook.asp#Financial

Registration Acknowledgement and Point of Contact Information

Enter information into all fields with an "M" (Mandatory Required) placed next to the line. You will be unable to submit your registration on-line unless all of the mandatory information is provided. Additional information about specific fields is listed below:

GRANTS.GOV 14 OF 90

CCR Point of Contact

Mandatory. Enter the name of the person that knows and acknowledges that the information in the CCR is current, accurate and complete. The person named here will be the only person within the registering organization to receive the Trading Partner Identification Number (TPIN) via email or U.S. mail services. The registrant and the alternate are the only people authorized to share the information with the CCR Assistance Center personnel. An email address is required. An alternate is also required for registration.

Government Business Point of Contact

Not mandatory; review under "Point of Contact;" http://www.ccr.gov/handbook.asp#Point of Contact.

Electronic Business Point of Contact

Mandatory. The E-Business Point of Contact is the individual designated by your organization who will become the sole authority within the organization to designate, or revoke, an individual's ability to submit grant applications on behalf of his organization through Grants.gov. Your email address and phone number are required. An alternate is also required for registration.

The Grants.gov E-Business Point of Contact will have the responsibility of assigning the "Authorized Applicant" role to all who register to submit applications for their organization. The E-Business Point of Contact will receive an email each time someone registers with Grants.gov in order to be able to submit applications on behalf of their organization. The E-Business Point of Contact will need to login to the E-Business Point of Contact section of Grants.gov and manually assign the "Authorized Applicant" role to designate someone as an "Authorized Organization Representative (AOR)."

Past Performance Point of Contact

Not required.

Marketing Partner ID (MPIN)

Mandatory for Grants.gov submission. This is a self-defined access code that will be shared with authorized electronic partner applications. The MPIN will act as your password in other systems. The MPIN must be nine positions and contain at least one alpha character, one number and no spaces or special characters. The E-Business Point of Contact designated by your organization will need to know the MPIN to login to Grants.gov.

Registration Notification

If your registration was submitted successfully then you will you receive two letters via U.S. mail or email. This first notice is to welcome you to CCR and will include a copy of your registration. The second notice contains your confidential Trading Partner Identification Number (TPIN). Receipt of your TPIN not only confirms that you are successfully registered in CCR, it is your confidential password, to change your CCR information.

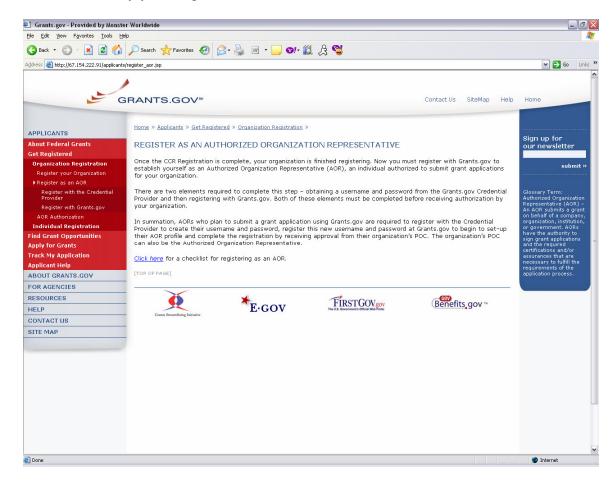
[Back to top]

GRANTS.GOV 15 OF 90

Organization Registration: Registering as an AOR

Once the CCR Registration is complete, your organization is finished registering. Now you must register with Grants.gov to establish yourself as an Authorized Organization Representative (AOR), an individual authorized to submit grant applications for your organization.

There are two elements required to complete this step – obtaining a username and password from the Grants.gov Credential Provider and then registering with Grants.gov. Both of these elements must be completed before receiving authorization by your organization.

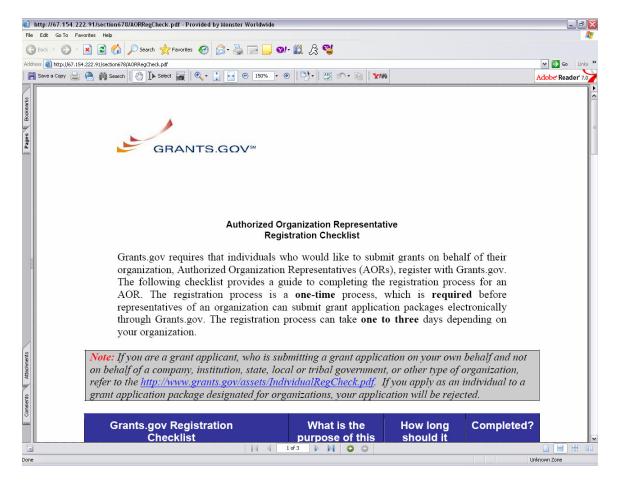


Grants.gov has developed a registration checklist to help you navigate the process of registering yourself as an AOR (Authorized Organization Representative) and registering with Grants.gov.

Instructions for reviewing the AOR Registration Checklist Follow the steps below to review the AOR Registration Checklist

GRANTS.GOV 16 OF 90

- 1. To view the AOR Registration Checklist, select **Organization Registration** from the left navigation of any Grants.gov page.
- 2. Once on the Organization Registration page, select **Register as an AOR** from the sub-menu.
- 3. Once on the Register as an AOR page, you may click the **AOR Registration Checklist** link to download a handy document that details the steps you need to follow to become recognized as an Authorized Organization Representative.
- 4. The AOR Registration Checklist is a PDF document, which you may review on-screen or print and retain for future reference.



The AOR Registration Checklist screen will appear. The checklist helps guide you through the process of completing necessary steps to become an AOR.

[Back to top]

GRANTS.GOV 17 OF 90

Organization Registration: Register as an AOR: Register with the Credential Provider

Registering with the Credential Provider

In order to safeguard the security of your electronic information, Grants.gov utilizes E-Authentication – the Federal program that ensures secure transactions. E-Authentication defines the level of trust or trustworthiness of the parties involved in a transaction through the use of Credential Providers. It is the process of determining with certainty that someone really is who he/she claims to be. Grants.gov uses Operational Research Consultants (ORC) as its Credential Provider.

Tips for registering with the Credential Provider

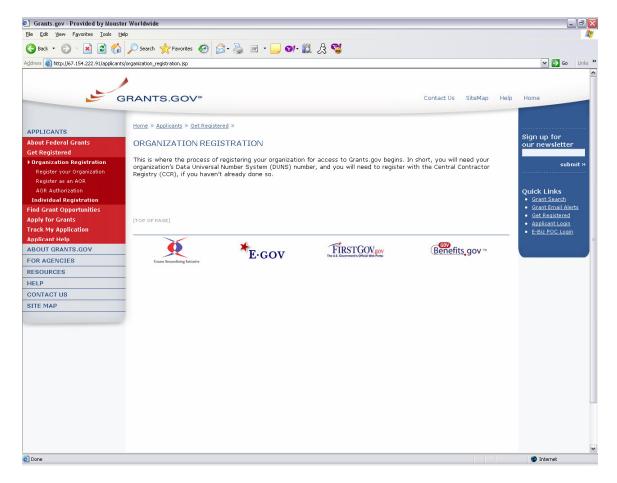
- 1. Your CCR registration must be complete and active before you can register with the Credential Provider.
- 2. Once you have completed the online CCR Registration, it will take approximately 6 business days before your CCR Registration becomes active.
- Once you are registered with the Credential Provider, you will create a
 username and password. You will use this username and password for
 your registration at Grants.gov. This username and password is used to
 submit your application package to the appropriate government agency
 safely and securely through Grants.gov.

Instructions for Registering with the Credential Provider

Your organization's CCR registration must be complete and active before you can register with the Credential Provider. Follow the steps below to register with the Credential Provider.

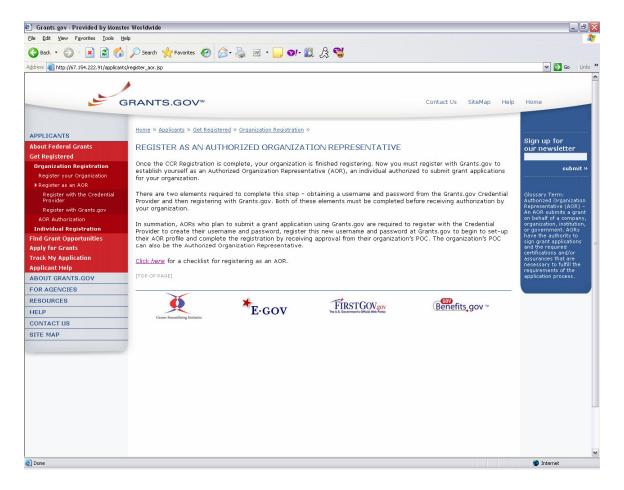
- 1. Click **Get Registered** in the left navigation of any **Grants.gov page**. This will take you to the **Get Registered** screen.
- 2. Under the **Get Registered** heading, click **Organization Registration** in the left navigation.

GRANTS.GOV 18 OF 90



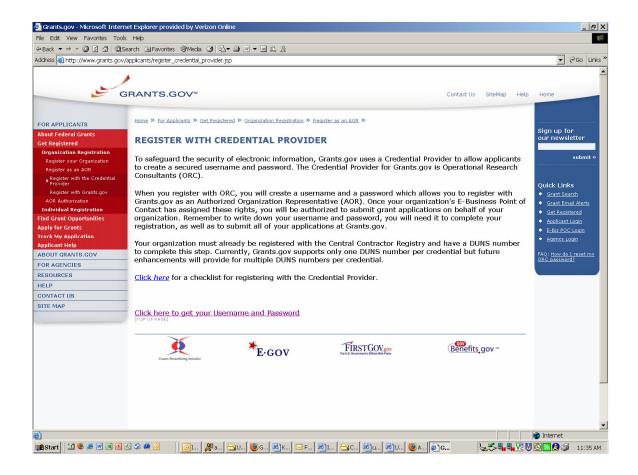
3. Under Organization Registration, click **Register as an AOR**. This will take you to the Register as an AOR screen.

GRANTS.GOV 19 OF 90



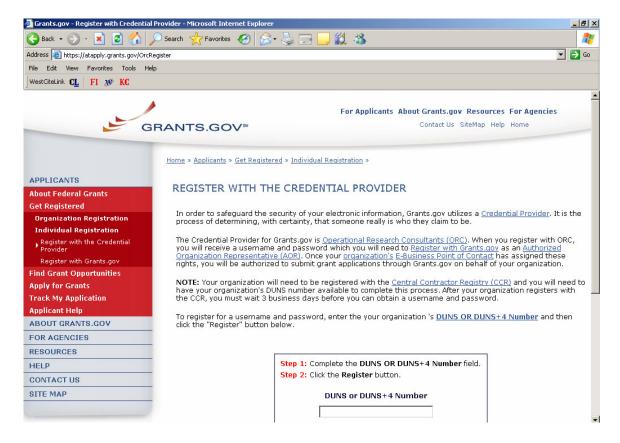
- 4. Once you are on the Register as an AOR screen, select **Register with** the Credential Provider.
- 5. The Register with the Credential Provider screen will allow you to select a link that will direct you to the Grants.gov Credential Provider, Operation Research Consultants, Inc. Click this link to continue to the Credential Provider and begin registration.

GRANTS.GOV 20 OF 90



You will be prompted to enter your organization's DUNS Number. Your organization's CCR registration must be complete and active before you can register with the Credential Provider.

GRANTS.GOV 21 OF 90



- After entering your organization's DUNS Number, you will be taken to the eAuthentication website where you will be able to create your Username and Password.
- 8. You may be prompted that you are entering a secure site. Click **OK** to continue.
- 9. The **eAuthentication** screen is now visible. Click the **User ID** button.



GRANTS.GOV 22 OF 90

8. This will take you to the **User Information** screen. Enter all of the required information in the appropriate fields. Required fields are noted by an asterisk *. Click the **Submit** button.



9. This will take you to the **User Password** screen. Complete all of the necessary fields and click the **Submit** button.



10. This will take you a **Confirmation** screen. Record the User ID and password that you entered because you will need this information to **Register with Grants.gov**.

GRANTS.GOV 23 OF 90

Confirmation screen | Mark sharkest busines the beginning account of the formation of the

Once you have registered with ORC, Grants.gov's Credential Provider and received your username and password, you will need to register with Grants.gov. After you have registered with Grants.gov, the E-Business Point of Contact listed on your organization's CCR registration will receive a notification stating that you have registered. The E-Business Point of Contact will then need to log into the E-Biz section of Grants.gov and assign the "Authorized Applicant" role to you. You will be able to log-in to see if you have received your authorized status by logging-in as an Applicant. You can find a quick link on the right side of any screen throughout the website.

YOU WILL NOT BE ABLE TO SUBMIT APPLICATIONS UNTIL THE E-BUSINESS POINT OF CONTACT HAS COMPLETED THE AUTHORIZATION OF YOUR GRANTS.GOV PROFILE.

I forgot my password

In the event that you forget your password, you can obtain a new password from the Credential Provider:

If you have forgotten your password, complete the following steps:

If you have forgotten your password, you will need to get it reset at the E-Authentication Credential Provider's website. Go to https://e-auth.orc.com/reg/forgotReset.html and enter your Username. You will then be prompted to change your password. This information will automatically be updated at the Grants.gov website.

I forgot my username

Please contact ORC, Grants.gov's Credential Provider at 800-386-6820 or via email at <a href="mailto:e

GRANTS.GOV 24 OF 90

required to re-register with the Credential Provider, you will need to re-register your new username and password with Grants.gov.

[Back to top]

GRANTS.GOV 25 OF 90

3.2 Organization Registration: Register as an AOR: Register with Grants.gov

Once your registration with ORC, Grants.gov's Credential Provider, is complete, you must Register with Grants.gov.

Tips for registering with Grants.gov

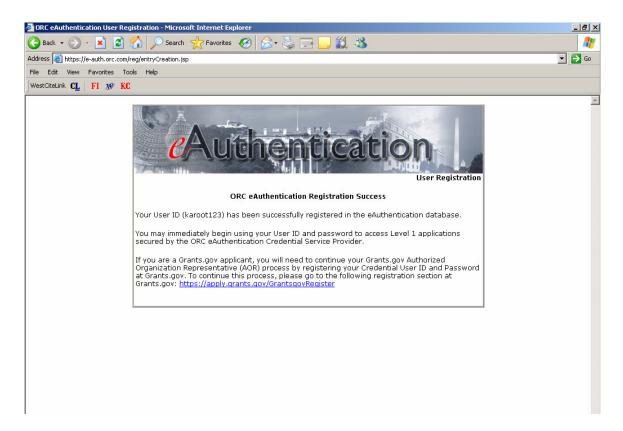
- 1. Once you have registered with ORC, Grants.gov's Credential Provider, and received your username and password, you will need to register with Grants.gov. You should wait approximately 20 minutes after completing the Credential Provider registration before registering with Grants.gov.
- 2. After you have registered with Grants.gov, the E-Business Point of Contact listed on your organization's CCR registration will receive a notification stating that you have registered.
- 3. The E-Business Point of Contact will then need to log into the E-Biz section of Grants.gov and assign the "Authorized Applicant" role to you. Once the E-Business Point of Contact completes this process, you will receive an email confirming that you can submit grants on behalf of your organization. You will then be able to submit grants through Grants.gov.

There are two paths to complete your registration. Both are outlined below.

From the E-Authentication website, directly after creating your Username and Password:

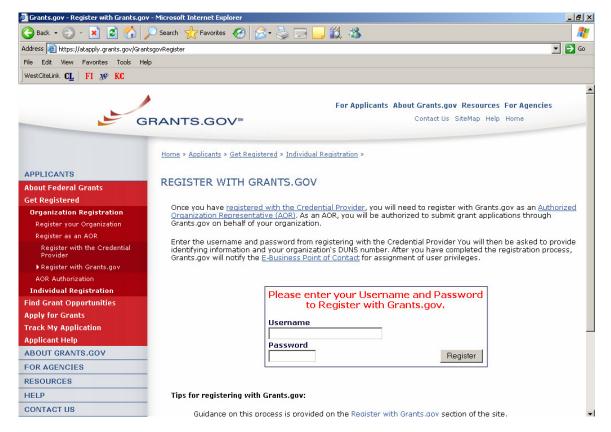
1. After receiving your confirmation screen, you will find a link referenced to Grants.gov. Select that link to be directed to the Grants.gov website and set-up your new Granst.gov profile.

GRANTS.GOV 26 OF 90



2. Next, enter the Username and Password you just created at the E-Authentication website and select "Register".

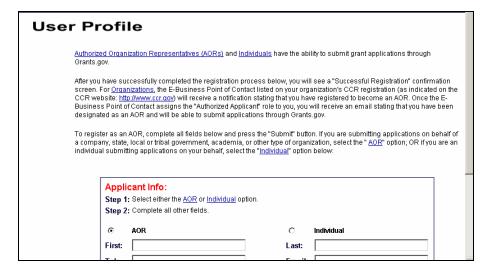
GRANTS.GOV 27 OF 90



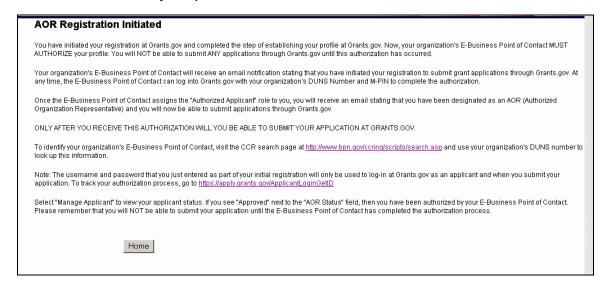
- At the next screen, enter in the information to set-up your User Profile. If you are registering on behalf of an organization, make sure that the AOR button is selected.
- 4. At the next screen, enter in the information to set-up your User Profile. If you are registering on behalf of an organization, make sure that the AOR button is selected.
- 5. Enter your first name in the **First** field.
- 6. Enter your last name in the **Last** field.
- 7. Enter your business telephone number in the **Tel** field.
- 8. Enter your business email address in the **Email** field.
- 9. Enter your title in the **Title** field.
- 10. Enter your DUNS number that was entered in the CCR registration in the DUNS or DUNS + 4 field.
- 11. Click the **Cancel** button to return to the previous screen. OR
- 12. Click the **Submit** button to register with Grants.gov.

After you have registered with Grants.gov, the E-Business Point of Contact listed on your organization's CCR registration will receive a notification stating that you have registered. The E-Business Point of Contact will then need to log into the E-Biz section of Grants.gov and assign the "Authorized Applicant" role to you.

GRANTS.GOV 28 OF 90



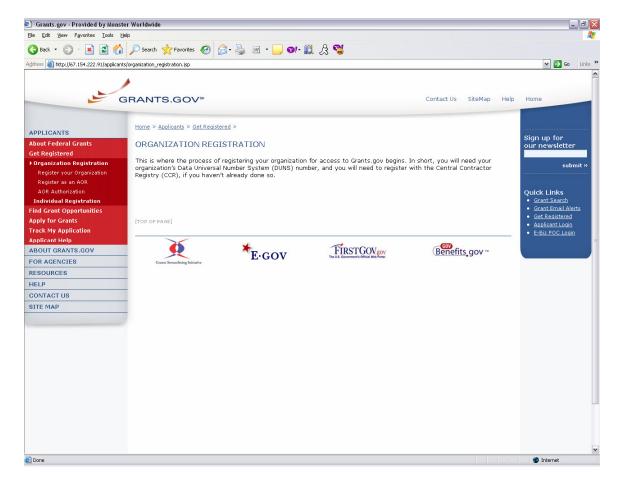
13. After you have completed the profile, you will get an AOR Initiated confirmation screen. You will still need to have your E-Business POC login and authorize your profile.



From the Grants.gov Website, you must still have completed your <u>Credential Provider</u> registration and received your user name and password before you can register with Grants.gov. Follow the steps below to register with Grants.gov.

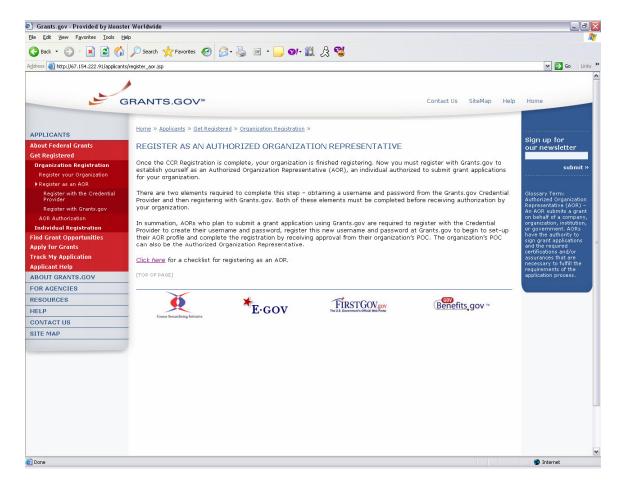
- 1. Click **Get Registered** on the left side of any Grants.gov screen. This will take you to the **Get Registered** screen.
- 2. Under the **Get Registered** heading, click the **Organization Registration** link on the left navigation.

GRANTS.GOV 29 OF 90



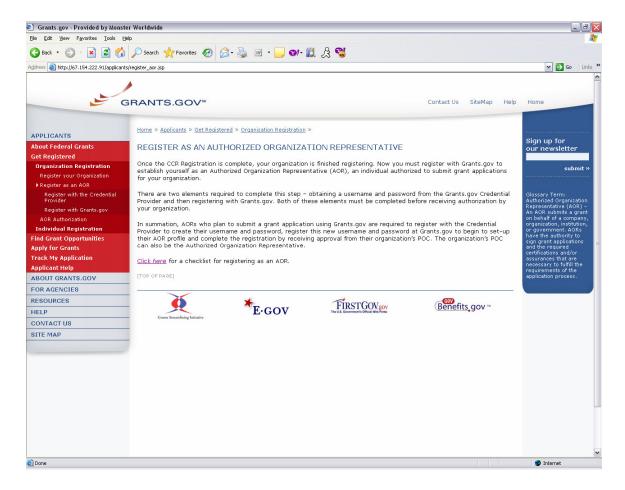
3. Next, select **Register as an AOR** from the Organization Registration submenu.

GRANTS.GOV 30 OF 90



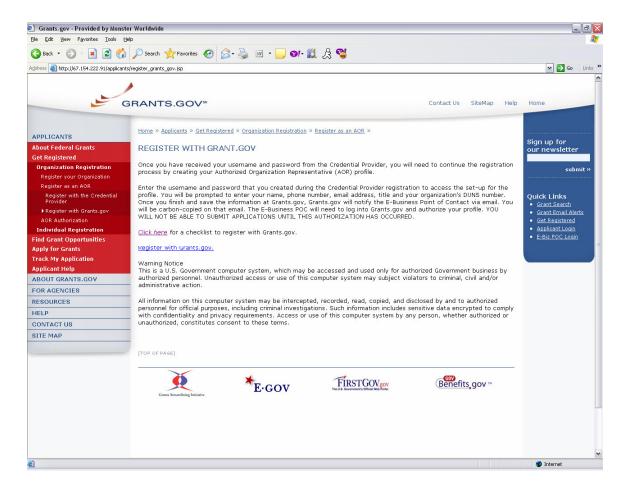
4. This takes you to the **Register** screen which displays information about how to register as an AOR. Click **Register with Grants.gov** from the Register as an AOR submenu.

GRANTS.GOV 31 OF 90



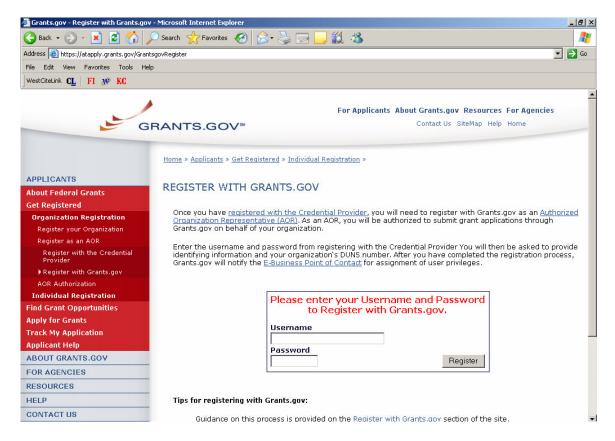
5. This will take you to the Register with Grants.gov screen. Click on the **Register with Grants.gov link** at the bottom of the screen.

GRANTS.GOV 32 OF 90



6. Enter the user name and password that you received from the Credential Provider in the **User name** and **Password** fields. **Remember** – the password you received from the Credential Provider may contain both upper and lowercase letters. Be sure to enter the exact password you received.

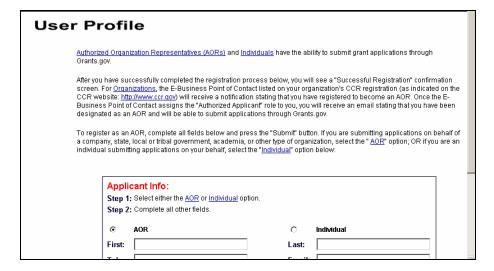
GRANTS.GOV 33 OF 90



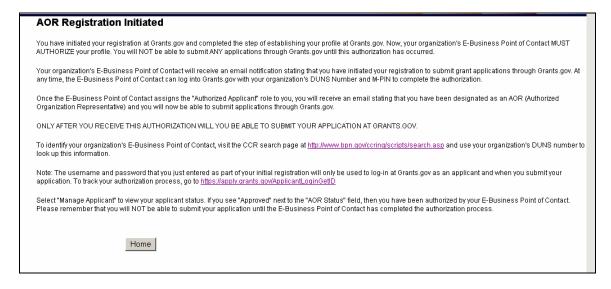
- 7. At the next screen, enter in the information to set-up your User Profile. If you are registering on behalf of an organization, make sure that the AOR button is selected.
- 8. Enter your first name in the **First** field.
- 9. Enter your last name in the **Last** field.
- 10. Enter your business telephone number in the **Tel** field.
- 11. Enter your business email address in the **Email** field.
- 12. Enter your title in the **Title** field.
- 13. Enter your DUNS number that was entered in the CCR registration in the DUNS or DUNS + 4 field.
- 14. Click the **Cancel** button to return to the previous screen. OR
- 15. Click the **Submit** button to register with Grants.gov.

After you have registered with Grants.gov, the E-Business Point of Contact listed on your organization's CCR registration will receive a notification stating that you have registered. The E-Business Point of Contact will then need to log into the E-Biz section of Grants.gov and assign the "Authorized Applicant" role to you.

GRANTS.GOV 34 OF 90



16. After you have completed the profile, you will get an AOR Initiated confirmation screen. You will still need to have your E-Business POC login and authorize your profile.



Note: The E-Business Point of Contact will not be able to log into the E-Biz section of Grants.gov for the first time until one AOR has completed the Credential Provider and Grants.gov registration.

Once the E-Business Point of Contact assigns the "Authorized Applicant" role to you, you will receive an email stating that you have been designated as an AOR and will be able to submit grants through Grants.gov.

GRANTS.GOV 35 OF 90

If you forget your password

In the event that you forget your password, you can obtain a new password from the Credential Provider:

If you have forgotten your password, you will need to get it reset at the E-Authentication Credential Provider's website. Go to https://e-auth.orc.com/reg/forgotReset.html and enter your Username. You will then be prompted to change your password. This information will automatically be updated at the Grants.gov website.

If you forget your username

Please contact ORC, Grants.gov's Credential Provider at 800-386-6820 or via email at eauthhelp@orc.com. You may be required to re-register. If you are required to re-register with the Credential Provider, you will need to re-register your new username and password with Grants.gov.

[Back to top]

GRANTS.GOV 36 OF 90

Organization Registration: AOR Authorization

Authorize your AORs

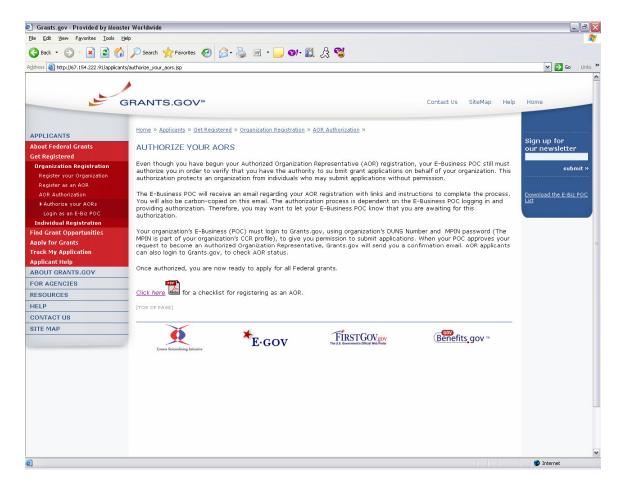
Prior to submitting grant application packages, representatives of your organization need to register to submit on behalf of your organization. Your organization's E-Business Point of Contact (POC), identified during CCR Registration, must authorize someone to become an Authorized Organization Representative (AOR). This safeguards your organization from individuals who may attempt to submit grant application packages without permission. Note: In some organizations, a person may serve as both an E-Business POC and an AOR.

After an AOR registers Grants.gov, the E-Business POC will have to approve the request. They will approve the request after the AOR has completed the following two steps:

- AORs Register with the Credential Provider
- AORs Register with Grants.gov.

After the AOR has submitted their request, the E-Business POC will complete the 3rd step in this process as depicted on the page.

GRANTS.GOV 37 OF 90



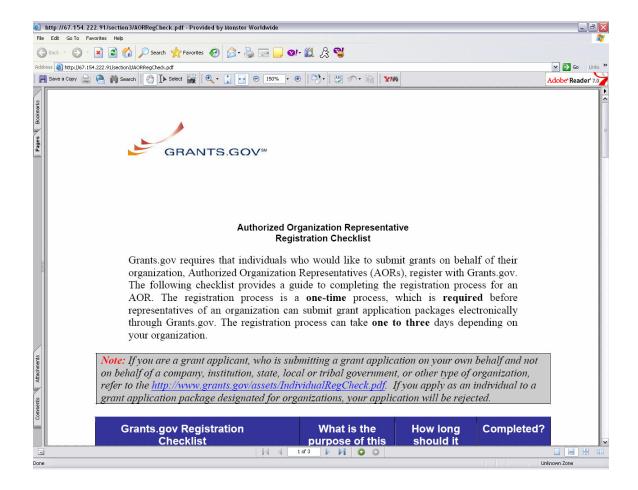
Grants.gov has developed a registration checklist to help you register and authorize your organization's AOR (Authorized Organization Representative).

Instructions for reviewing the Checklist for Registering AORs

Follow the steps below to review the Checklist for Registering AORs.

- 5. To Access the Checklist for Registering AORS, select Organization **Registration** from the left navigation of any Grants.gov page.
- 6. Once on the Organization Registration page, select **Authorize AOR** from the sub-menu.
- 7. Once on the Authorize AORs page, you may click Authorize Your AORs from the left navigation. At the bottom of this page, select the Checklist link to download a handy document that details the steps your organization needs to follow to authorize your AORs.
- 8. The Registration Checklist is a PDF document, which you may review on-screen or print and retain for future reference.

GRANTS.GOV 38 OF 90



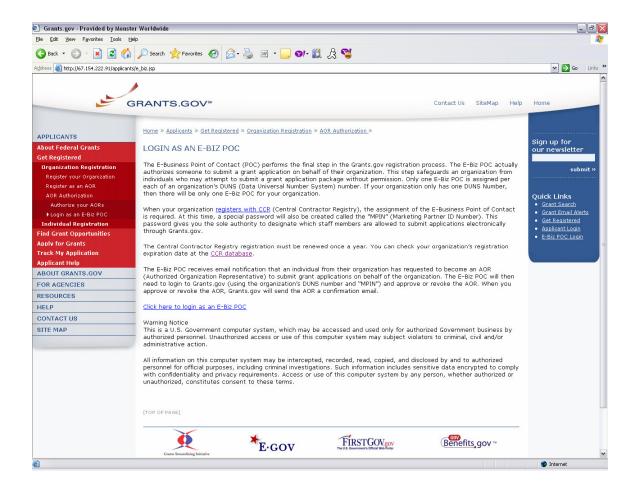
[Back to top]

Organization Registration: AOR Authorization: Login as an E-Biz POC

The E-Business Point of Contact (POC) performs the final step in the Grants.gov registration process. The E-Biz POC actually authorizes someone to submit a grant application on behalf of their organization. This step safeguards an organization from individuals who may attempt to submit a grant application package without permission. Only one E-Biz POC is assigned per each of an organization's DUNS (Data Universal Number System) number. If your organization only has one DUNS Number, then there will be only one E-Biz POC for your organization.

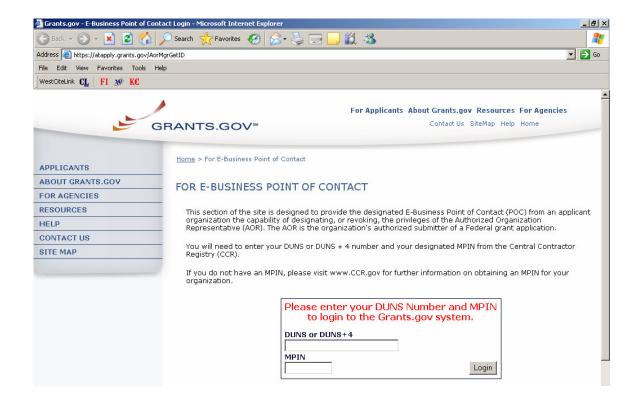
- 1. To log-in as an E-Business Point of Contact, select **Organization Registration** from the left navigation.
- 2. From the submenu, click on **AOR Authorization**.
- 3. Once you have landed on the AOR Authorization page, choose Login as an E-Biz POC.

GRANTS.GOV 39 OF 90



4. Select the Login as an E-Biz POC link at the bottom of the screen. Enter your organization's DUNS Number and M-PIN.

GRANTS.GOV 40 OF 90



[Back to top]

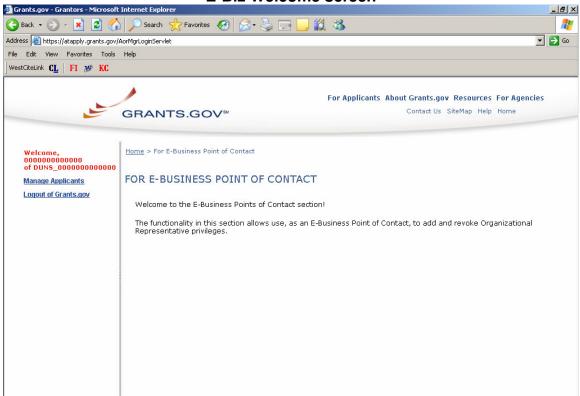
Instructions for Assigning the Authorized Applicant Role

Follow the steps below to assign the Authorized Applicant Role.

1. Login to the E-Biz section of Grants.gov. This will take you to the **E-Biz Welcome** screen.

GRANTS.GOV 41 OF 90

E-Biz Welcome screen

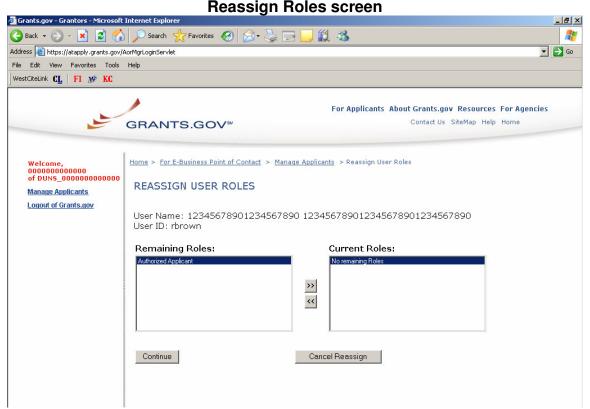


2. Click the Manage Applicants link on the left of the screen. This will take you to the **Manage Applicants** screen.



GRANTS.GOV 42 OF 90

- 3. Select the name of the person for whom you want to assign the Authorized Applicant role by clicking in the checkbox next to that person's name.
- 4. Click the **Reassign Roles button.** This will take you to the **Reassign User Roles** screen.



- 5. Select the Authorized Applicant role in the Remaining Roles box by clicking it.
- 6. Click the double arrow pointing toward the Current Roles box.
- 7. To save your changes, click the Continue button. The AOR will now be able to submit an application. OR to cancel your changes, click the Cancel Reassign button.
- 8. Click the double arrow pointing toward the Current Roles box.
- 9. To save your changes, click the Continue button. The AOR will now be able to submit an application. OR to cancel your changes, click the Cancel Reassign button.
- 10. Once you have reassigned roles, the applicant is now authorized and can submit applications on Grants.gov.

[Back to top]

GRANTS.GOV 43 OF 90

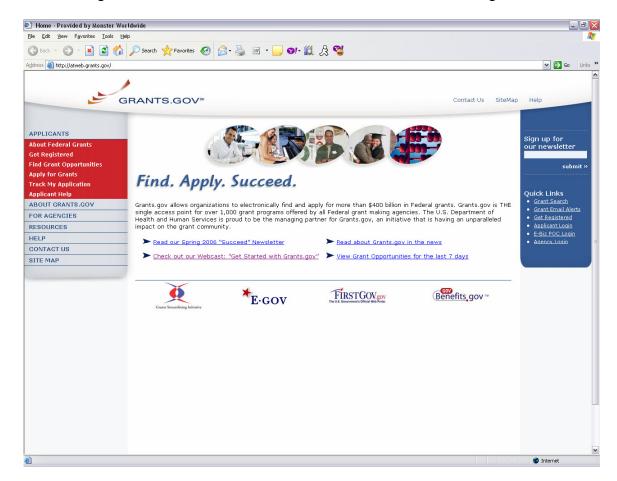
3.3 For Applicants: Get Registered: Individual Registration

Review this overview if you are submitting a grant **on your behalf**, and not on behalf of a company, state, local or tribal government, academia, or other type of organization.

If you are submitting an application on behalf of an organization, please move to the <u>Organization Registration</u> section of the user guide.

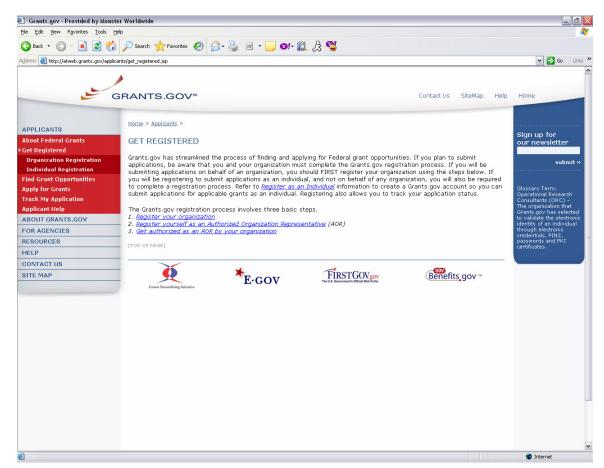
Instructions for Getting Registered for Individuals

1. You may get started registering your organization by selecting **Get Registered** in the navigation bar on the left side of each screen within Grants.gov.



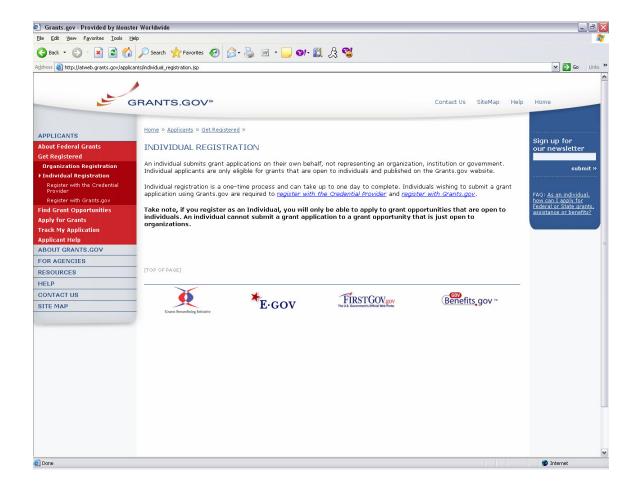
GRANTS.GOV 44 OF 90

2. Once you land on the Get Registered screen, you will be presented with two options. If you are submitting an application on your own behalf – not on behalf of an organization – click on **Individual Registration** in the left navigation bar.



- 3. Registering as an individual requires two basic steps.
 - 1. Register with the Credential Provider
 - 2. Register with Grants.gov

GRANTS.GOV 45 OF 90



[Back to top]

GRANTS.GOV 46 OF 90

For Applicants: Get Registered: Individual Registration: Register with the Credential Provider

In order to safeguard the security of your electronic information, Grants.gov utilizes E-Authentication - the Federal program that ensures secure transactions. E-Authentication defines the level of trust or trustworthiness of the parties involved in a transaction through the use of Credential Providers. It is the process of determining with certainty that someone really is who he/she claims to be. Grants.gov is using Operational Research Consultants (ORC) as its Credential Provider.

Tips for registering with the Credential Provider

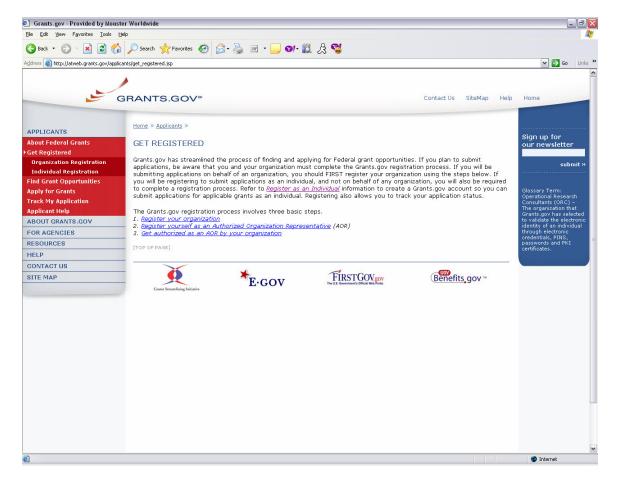
- 1. Your CCR registration must be complete and active before you can register with the Credential Provider.
- 2. Once you have completed the online registration, it will take approximately 6 business days before your CCR registration becomes active.
- 3. Once you are registered with ORC, you will receive an ID and password. This ID and password is used to submit you application package to the appropriate government agency safely and securely through Grants.gov.

Instructions for Registering with the Credential Provider

Your CCR registration must be complete and active before you can register with the Credential Provider. Follow the steps below to register with the Credential Provider.

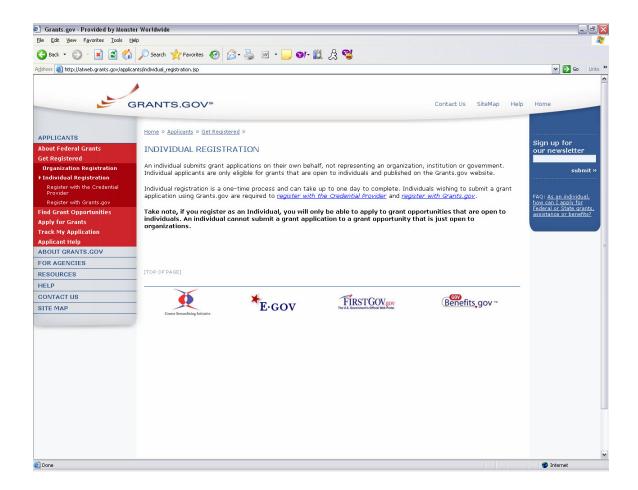
- 1. Click on **Get Registered** tab on the left side of any screen on **Grants.gov**. This will take you to the **Get Registered** screen.
- 2. Under the **Get Registered** heading, click the **Individual Registration** link on the left navigation.

GRANTS.GOV 47 OF 90



3. This takes you to the **Individual Registration** screen. Information about how to get started as an **Individual** is now displayed. Click the **Register with the Credential Provider** link in the submenu.

GRANTS.GOV 48 OF 90



5. This will take you to the **Register with the Credential Provider** screen where you will need to enter the **Funding Opportunity Number** and then click **Register**.

GRANTS.GOV 49 OF 90



- 10. After entering your organization's DUNS Number, you will be taken to the eAuthentication website where you will be able to create your Username and Password.
- 11. You may be prompted that you are entering a secure site. Click **OK** to continue.
- 12. The **eAuthentication** screen is now visible. Click the **User ID** button.

GRANTS.GOV 50 OF 90

eAuthentication screen



9. This will take you to the **User Information** screen. Enter all of the required information in the appropriate fields. Required fields are noted by an asterisk *. Click the **Submit** button.

User Information screen

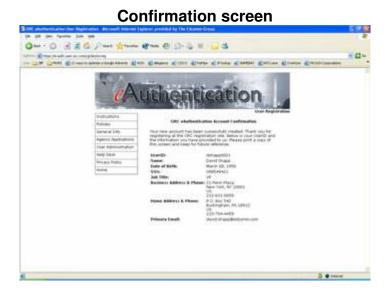


10. This will take you to the **User Password** screen. Complete all of the necessary fields and click the **Submit** button.

GRANTS.GOV 51 OF 90



11. This will take you a **Confirmation** screen. Record the User ID and password that you entered because you will need this information to **Register with Grants.gov**.



You will need to now go to the next step and set-up your profile at Grants.gov using this username and password.

I forgot my password

In the event that you forget your password, you can obtain a new password from the Credential Provider:

If you have forgotten your password, complete the following steps:

GRANTS.GOV 52 OF 90

If you have forgotten your password, you will need to get it reset at the E-Authentication Credential Provider's website. Go to https://e-auth.orc.com/reg/forgotReset.html and enter your Username. You will then be prompted to change your password. This information will automatically be updated at the Grants.gov website.

I forgot my username

Please contact ORC, Grants.gov's Credential Provider at 800-386-6820 or via email at eauthhelp@orc.com. You may be required to re-register. If you are required to re-register with the Credential Provider, you will need to re-register your new username and password with Grants.gov.

Instructions for reviewing the Credential Provider Registration Checklist Follow the steps below to review the Credential Provider Registration Checklist

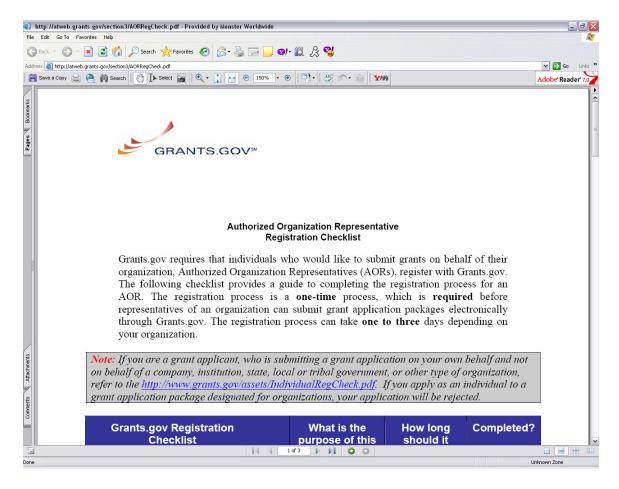
To view the Credential Provider Registration Checklist, select **Individual Registration** from the left navigation of any Grants.gov page.

Once on the Individual Registration page, select **Register with the Credential Provider** from the submenu.

Once on the Register with the Credential Provider page, you may click the **Registration Checklist** link at the bottom of the page to download a handy document that details the steps you need to follow to become registered with the Credential Provider.

The Registration Checklist is a PDF document, which you may review onscreen or print and retain for future reference.

GRANTS.GOV 53 OF 90



The Credential Provider Registration Checklist screen will appear. The checklist helps guide you through the process of completing necessary steps to become registered with the Credential Provider.

[Back to top]

GRANTS.GOV 54 OF 90

For Applicants: Get Registered: Individual Registration: Register with Grants.gov

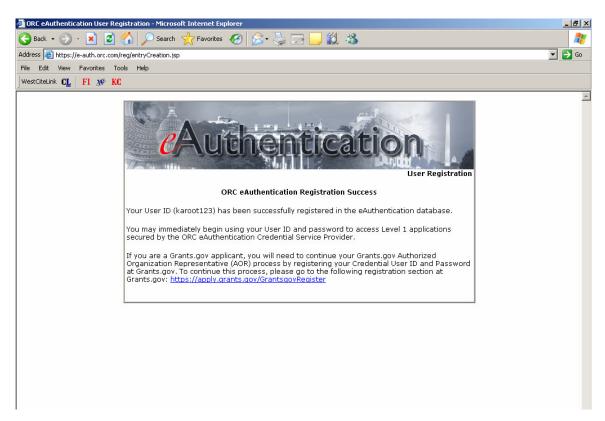
Tips for registering with Grants.gov

- 1. Once you have registered with ORC, Grants.gov's Credential Provider, and received your username and password, you will need to register with Grants.gov. You should wait approximately 20 minutes after completing the Credential Provider registration before registering with Grants.gov.
- 2. After you have registered with Grants.gov, the E-Business Point of Contact listed on your organization's CCR registration will receive a notification stating that you have registered.

There are two ways to complete your registration process. First is from the confirmation screen at the Credential Provider's website.

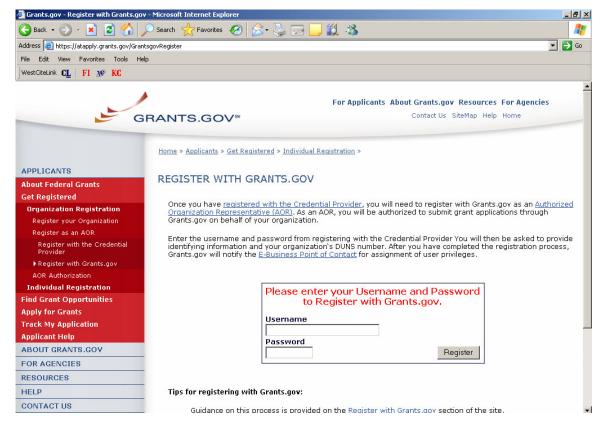
From the E-Authentication website, directly after creating your Username and Password:

1. After receiving your confirmation screen, you will find a link referenced to Grants.gov. Select that link to be directed to the Grants.gov website and set-up your new Granst.gov profile.



GRANTS.GOV 55 OF 90

14. Next, enter the Username and Password you just created at the E-Authentication website and select "Register".



- 15. At the next screen, check the Individual box. This will default the DUNS Number field to 000000001NDV
- 16. Enter your first name in the **First** field.
- 17. Enter your last name in the **Last** field.
- 18. Enter your business telephone number in the **Tel** field.
- 19. Enter your business email address in the **Email** field.
- 20. Enter your title in the **Title** field.
- 21. Click the **Cancel** button to return to the previous screen. OR
- 22. Click the Submit button to register with Grants.gov.

After you have registered with Grants.gov, the E-Business Point of Contact listed on your organization's CCR registration will receive a notification stating that you have registered. The E-Business Point of Contact will then need to log into the E-Biz section of Grants.gov and assign the "Authorized Applicant" role to you.

GRANTS.GOV 56 OF 90

User Profile		
<u>Authorized Organization Representatives (AORs)</u> and <u>Individuals</u> have the ability to submit grant applications through Grants.gov.		
After you have successfully completed the registration process below, you will see a "Successful Registration" confirmation screen. For Organizations , the E-Business Point of Contact listed on your organization's CCR registration (as indicated on the CCR website: http://www.ccr.gor/ will receive an organization stating that you have registered to become an AOR. Once the E-Business Point of Contact assigns the "Authorized Applicant" role to you, you will receive an email stating that you have been designated as an AOR and will be able to submit applications through Grants.gov. To register as an AOR, complete all fields below and press the "Submit" button. If you are submitting applications on behalf of a company, state, local or tribal government, academia, or other type of organization, select the "AOR" option; OR if you are an individual submitting applications on your behalf, select the "Individual" option below:		
Applicant Info: Step 1: Select either the <u>AOR</u> or <u>Individual</u> option.		
Step 2: Complete all other fields. • AOR	C Individual	
First:	Last:	

23. After you have completed the profile, you will a confirmation screen. You have completed the registration process and you will be able to submit applications on Grants.gov.

PLEASE BE AWARE THAT YOU WILL ONLY BE ABLE TO SUBMIT APPLICATIONS TO OPPORTUNITIES THAT ARE OPEN TO INDIVIDUALS.

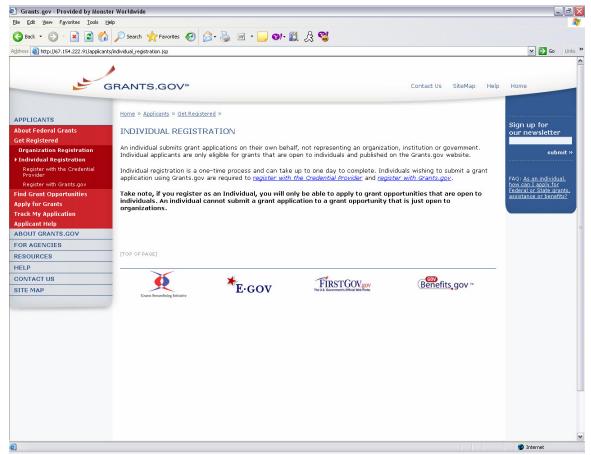
You can also register directly from Grants.gov. Follow the instructions below for that information:

Instructions for Registering with Grants.gov

You must have completed your <u>Credential Provider</u> registration and received your user name and password before you can register with Grants.gov. Follow the steps below to register with Grants.gov.

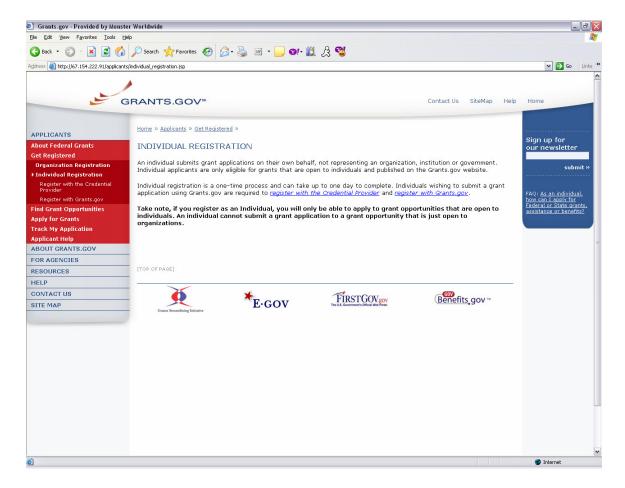
1. Click the **Get Registered** tab on the left side of any Grants.gov screen. This will take you to the **Get Registered** screen.

GRANTS.GOV 57 OF 90



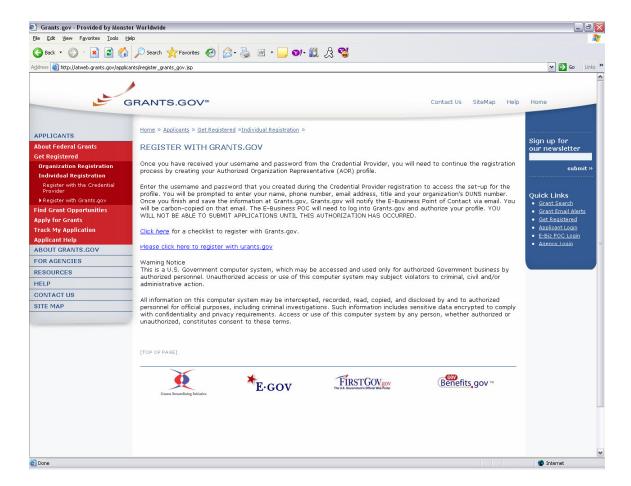
2. Under the **Get Registered** heading, click on **Individual Registration** in the submenu.

GRANTS.GOV 58 OF 90



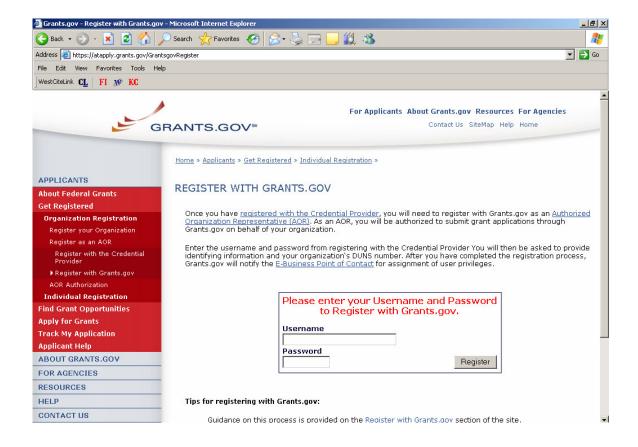
3. Information about Individual Registration is now displayed. Click **Register** with Grants.gov in the subnavigation to be taken to the Register with Grants.gov page.

GRANTS.GOV 59 OF 90



4. This takes you to the **Register** screen which displays information about how to register as an Individual. Enter your username and password and click Register.

GRANTS.GOV 60 OF 90



- 5. This will take you to the **Register with Grants.gov** screen. Enter the user name and password that you received from the Credential Provider in the **User name** and **Password** fields. **Remember** the password you received from the Credential Provider may contain both upper and lowercase letters. Be sure to enter the exact password you received.
- 7. At the next screen, check the Individual box. This will default the DUNS Number field to 000000001NDV
- 8. Enter your first name in the **First** field.
- Enter your last name in the Last field.
- 10. Enter your business telephone number in the **Tel** field.
- 11. Enter your business email address in the **Email** field.
- 12. Enter your title in the **Title** field.
- 13. Click the **Cancel** button to return to the previous screen. OR
- 14. Click the **Submit** button to register with Grants.gov.

After you have registered with Grants.gov, the E-Business Point of Contact listed on your organization's CCR registration will receive a notification stating that you have registered. The E-Business Point of Contact will then need to log into the E-Biz section of Grants.gov and assign the "Authorized Applicant" role to you.

GRANTS.GOV 61 OF 90

User Profile		
Authorized Organization Representatives (AORs) and Inc Grants.gov.	dividuals have the ability to submit grant applications through	
After you have successfully completed the registration process below, you will see a "Successful Registration" confirmation screen. For Organizations, the E-Business Point of Contact listed on your organization's CCR registration (as indicated on the CCR website: http://www.ccr.gon/ will receive a notification stating that you have registered to become an AOR. Once the E-Business Point of Contact assigns the "Authorized Applicant" role to you, you will receive an email stating that you have been designated as an AOR and will be able to submit applications through Grants.gov. To register as an AOR, complete all fields below and press the "Submit" button. If you are submitting applications on behalf of a company, state, local or tribal government, academia, or other type of organization, select the "AOR" option; OR if you are an individual submitting applications on your behalf, select the "Individual" option below:		
Applicant Info: Step 1: Select either the AOR or Individual option.		
Step 2: Complete all other fields. O AOR	C Individual	
First:	Last:	

15. After you have completed the profile, you will a confirmation screen. You have completed the registration process and you will be able to submit applications on Grants.gov.

PLEASE BE AWARE THAT YOU WILL ONLY BE ABLE TO SUBMIT APPLICATIONS TO OPPORTUNITIES THAT ARE OPEN TO INDIVIDUALS.

I forgot my password

In the event that you forget your password, you can obtain a new password from the Credential Provider:

If you have forgotten your password, complete the following steps:

If you have forgotten your password, you will need to get it reset at the E-Authentication Credential Provider's website. Go to https://e-auth.orc.com/reg/forgotReset.html and enter your Username. You will then be prompted to change your password. This information will automatically be updated at the Grants.gov website.

I forgot my username

Please contact ORC, Grants.gov's Credential Provider at 800-386-6820 or via email at eauthhelp@orc.com. You may be required to re-register. If you are required to re-register with the Credential Provider, you will need to re-register your new username and password with Grants.gov.

GRANTS.GOV 62 OF 90

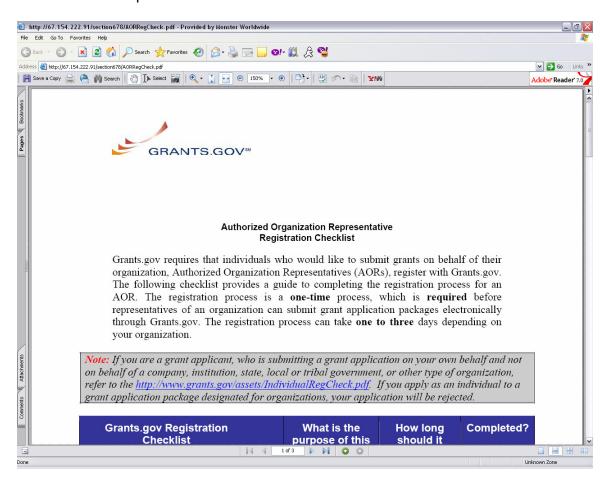
Instructions for reviewing the Grants.gov Registration Checklist Follow the steps below to review the Grants.gov Registration Checklist.

To view the Grants.gov Registration Checklist, select **Individual Registration** from the left navigation of any Grants.gov page.

Once on the Individual Registration page, select **Register with Grants.gov** from the submenu.

Once on the Register with Grants.gov page, you may click the **Registration Checklist** link at the bottom of the page to download a handy document that details the steps you need to follow to become registered with Grants.gov.

The Registration Checklist is a PDF document, which you may review onscreen or print and retain for future reference.



GRANTS.GOV 63 OF 90

The Grants.gov Registration Checklist screen will appear. The checklist helps guide you through the process of completing necessary steps to become registered with Grants.gov.

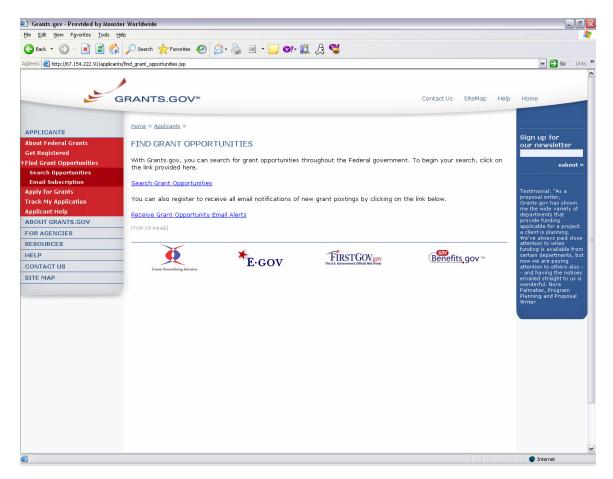
[Back to top]

GRANTS.GOV 64 OF 90

4. For Applicants: Find Grant Opportunities

Grants.gov has been designed to help you search for grant opportunities throughout the Federal government. You have two options: Search Grant Opportunities online and in real time, or Receive Email Alerts detailing new grant postings.

To find grant opportunities on Grants.gov, simply select **Find Grant Opportunities** from the navigation on the left side of any Grants.gov screen.
This will take you to the Find Grant Opportunities screen, where you will be able to choose whether you'd like to search grant opportunities online or be notified of new grant postings by email.

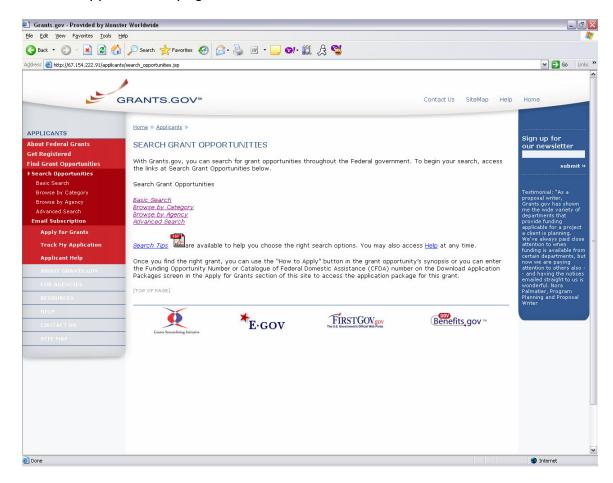


[Back to top]

GRANTS.GOV 65 OF 90

5. For Applicants: Find Grant Opportunities: Search Opportunities

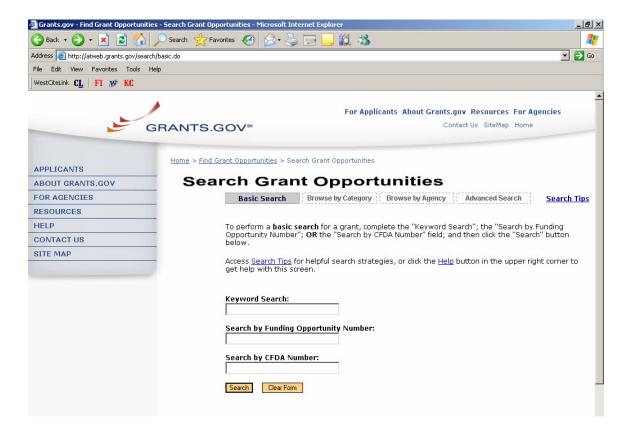
To search for opportunities online and in real time, simply click **Search Opportunities** in the Find Grant Opportunities submenu. This will take you to the Search Opportunities page.



Once on the Search Opportunities page, you may conduct a basic search, browse grant opportunities by category, browse by agency or conduct an advanced search.

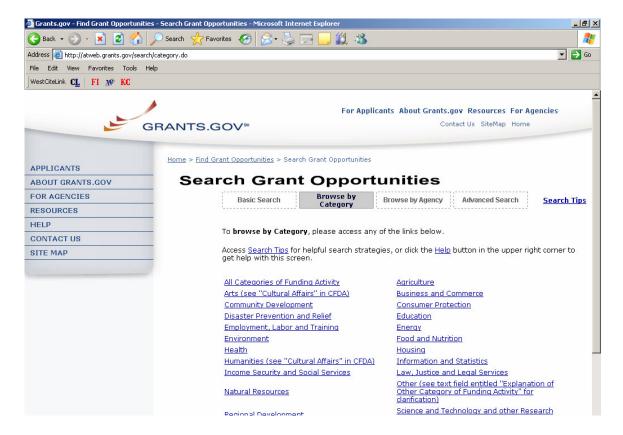
To **conduct a basic search**, simply click on Find Grant Opportunities in the left side navigation on any Grants.gov page. Then, select Search Opportunities from the submenu, and click on Basic Search. The Basic Search page will appear.

GRANTS.GOV 66 OF 90



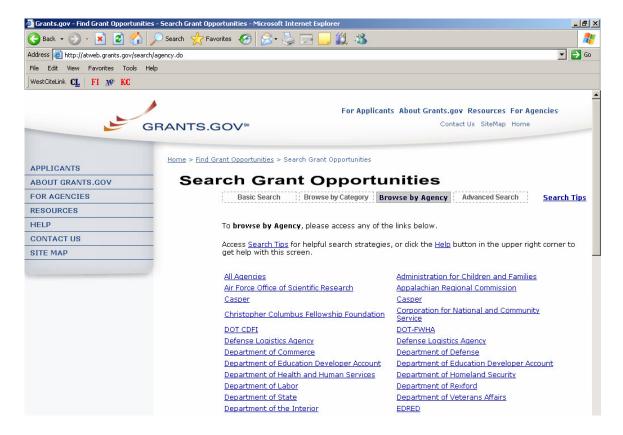
To **browse grant opportunities by category**, simply click on Find Grant Opportunities in the left side navigation on any Grants.gov page. Then, select Search Opportunities from the submenu, and click on Browse by Category. The Browse by Category page will appear.

GRANTS.GOV 67 OF 90



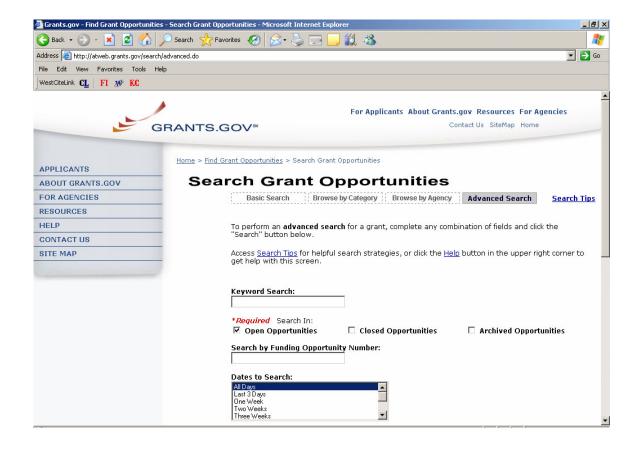
To **browse grant opportunities by agency**, simply click on Find Grant Opportunities in the left side navigation on any Grants.gov page. Then, select Search Opportunities from the submenu, and click on Browse by Agency. The Browse by Agency page will appear.

GRANTS.GOV 68 OF 90



To **conduct an advanced search**, simply click on Find Grant Opportunities in the left side navigation on any Grants.gov page. Then, select Search Opportunities from the submenu, and click Advanced Search. The Advanced Search page will appear.

GRANTS.GOV 69 OF 90



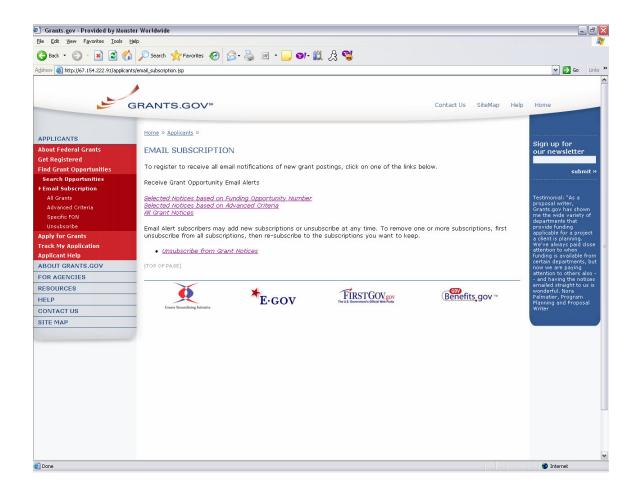
[Back to top]

GRANTS.GOV 70 OF 90

6. For Applicants: Find Grant Opportunities: Email Subscription

Grants.gov is designed to allow users to register (subscribe) to receive email notifications of new grant postings that meet specific criteria.

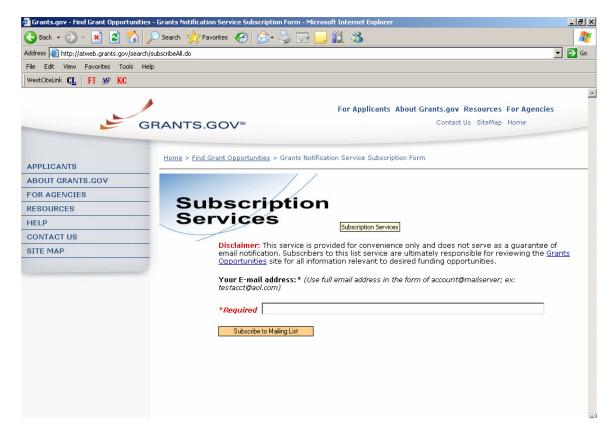
To register to receive grant postings that meet the needs of yourself or your organization, simply click Find Grant Opportunities from the left side navigation. Then, choose **Email Subscription** from the submenu.



Once on the Email Subscription page, you may elect to be notified of all grants, those with advanced criteria, grants with a specific Funding Opportunity Number (FON), or, you may choose to unsubscribe from receiving email notifications.

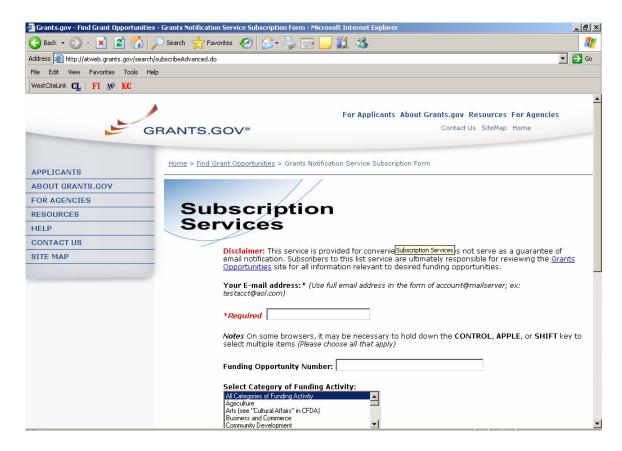
To **receive email about all grants**, simply click on Find Grant Opportunities in the left side navigation on any Grants.gov page. Then, select Email Subscriptions from the submenu, and click on All Grants. The All Grants page will appear and allow you to subscribe.

GRANTS.GOV 71 OF 90



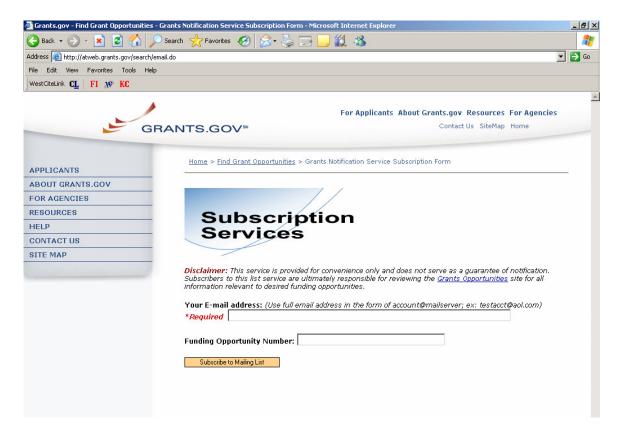
To be notified about **grants with advanced criteria**, simply click on Find Grant Opportunities in the left side navigation on any Grants.gov page. Then, select Email Subscriptions from the submenu, and click on Advanced Criteria. The Advanced Criteria page will appear and allow you to subscribe.

GRANTS.GOV 72 OF 90



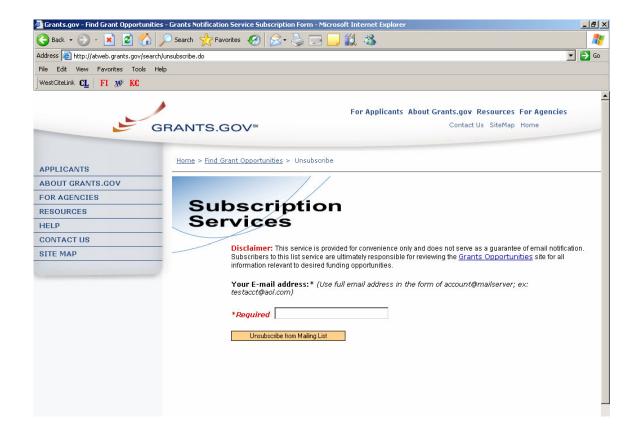
To be notified about grants with a **specific Funding Opportunity Number (FON)**, simply click on Find Grant Opportunities in the left side navigation on any Grants.gov page. Then, select Email Subscriptions from the submenu, and click on Specific FON. The Specific FON page will appear and allow you to subscribe.

GRANTS.GOV 73 OF 90



To **unsubscribe**, simply click on Find Grant Opportunities in the left side navigation on any Grants.gov page. Then, select Email Subscriptions from the submenu, and click Unsubscribe. The Unsubscribe page will appear and allow you to unsubscribe from receiving emails. You will need to confirm your unsubscription. An email will be sent to your registered email address. Just simply click the link enclosed in the email and the unsubscription will be completed.

GRANTS.GOV 74 OF 90



[Back to top]

GRANTS.GOV 75 OF 90

7. For Applicants: Apply for Grants

Applying at Grants.gov can reduce your costs and the time required to find opportunities and process your application. The site provides access to multiple grantors and reduces paperwork, postal costs and storage costs, in addition to its efficiency as a one-stop storehouse of grants information.

By downloading a grant application package, you can view it offline, giving you the flexibility to complete the application when and where you want. You can also route it through your organization for easy review and then submit it with a simple click.

Before you apply, remember you must be <u>registered</u>, and you must have the Funding Opportunity Number (FON) and/or CFDA number of the desired grant. Once those steps are complete, you will be ready to download the application package and begin the 4-step process to apply for a grant:

Step 1: Download a Grant Application Package and Instructions

You should have the FON and/or CFDA number. If not, return to <u>Find Grant Opportunities</u> to search for this information.

In order to view the application package, you will need to install the <u>PureEdge Viewer</u>, [link to a small, free program that provides access to the grant application]. To operate the PureEdge Viewer, your computer must meet certain <u>system requirements</u>. If you are a non-Windows user, please refer to this <u>support page</u>.

You can also find the grant application package from your search results. Click the "How to Apply" button at the top of the screen. In the next screen, you will be access the application package and instructions.

Step 2: Complete the Selected Grant Application Package

Once you have downloaded the application package, you can complete it offline, a handy feature that allows you to share the document in your office and complete it at your own pace.

Instructions are available to assist you on the application package cover sheet to explain how to open and use the forms in the application package. Also, you will have direct access to the agency application instructions, which will include all the necessary information on what is required for your submission. Note:

- Save your application to your computer as changes are NOT automatically saved.
- Remember to click the Save button when you have completed the package and are ready to submit it.

GRANTS.GOV 76 OF 90

 The package cannot be submitted until all required fields have been completed.

If you're having problems completing the process, view our <u>Frequently Asked</u> Questions.

You can also view our training demonstration of <u>How to Complete an Application</u> Package.

Step 3: Submit a completed Grant Application Package

Using the username ID and password you entered when you registered with a Credential Provider, you can submit your application package. In order to submit your application, you must already be registered and you will need to have already completed the application package using the PureEdge Viewer. The "Submit" button on the application package cover page will only become active after you have completed all required forms, attached all required documents, and saved your application package. Click on the "Submit" button once this process is complete and you are ready to send the completed application to Grants.gov.

Next, review the provided application summary to confirm the application will be submitted to the correct program. Click the "Yes" button if this information is correct and you are ready to submit the application. If you are not already connected to the Internet, you will be directed to do so and will need to login to Grants.gov using your username ID and password.

After you have clicked the "Sign and Submit" button on the summary page, your application package will automatically be uploaded to Grants.gov. A confirmation screen will appear once the upload is complete. Note that a Grants.gov tracking number will be provided at the bottom of this screen, as well as the submission's official date and time. Record this number so that you may refer to it should you need to contact Customer Support.

Step 4: Track the Status of a Completed Grant Application Package

Once an application has been submitted, you can check the status on the <u>Track My Application</u> page. You may identify your application by CFDA Number, Funding Opportunity Number, Competition ID, and/or Grants.gov Tracking Number.

Helpful Hints:

- Remember that all username ID and passwords are case sensitive.
- If the Submit button is not active, please check to be sure you have:
 - Completed all mandatory fields in all mandatory forms and moved them to the Mandatory Completed Documents for Submission box.

GRANTS.GOV 77 OF 90

- Clicked the Save button AFTER all documents have been moved to the Mandatory Completed Documents for Submission box.
- Completed all mandatory fields in all optional forms that have been moved to the Optional Completed Documents for Submission box.
- · Closed all Internet browser windows.
- If the Submit button is active and you are still unable to submit the form, make sure that your computer meets the <u>system requirements</u> and you have the latest version for the <u>PureEdge Viewer</u>.
- If you are using a dial-up modem, it may take several minutes for the application to upload and be submitted. A high-speed Internet connection or DSL connection will process the application much faster.

[Back to top]

GRANTS.GOV 78 OF 90

7.1 For Applicants: Completing Application Packages

Instructions for Completing Application Packages

Follow the steps below to complete an application package using Grants.gov.

1. As the application downloads, it will automatically open in PureEdge Viewer. Save the application to your computer. Once the application is saved, you do not need to be online to complete the application.



2. Verify that the pre-entered information is for the grant opportunity for which you want to apply. If the Federal funding opportunity listed is not the opportunity for which you want to apply, close this application package by clicking the **Cancel** button at the top of the screen. You will then need to locate the correct Federal funding opportunity, download its application and then apply. If the Federal funding opportunity listed is the opportunity for which you want to apply, complete the application in its entirety before submitting it.

Applications can be completed in their entirety offline; however, you will need to login to the Grants.gov website during the submission process. The **Submit** button at the top of the screen will not be functional until the application is properly completed and saved.

If you have any application specific questions, contact the offering agency directly using the contact information provided on the application's cover page.

Cover Page

Follow the steps below to complete the cover page of an application package.

1. Enter a name for the application in the **Application Filing Name** field.

GRANTS.GOV 79 OF 90

- This application can be completed in its entirety offline; however, you will need to login to the Grants.gov website during the submission process.
- You can save your application at any time by clicking the "Save" button at the top of your screen.
- The "Submit" button will not be functional until the application is complete and saved.
- 2. Open and complete all of the documents listed in the **Mandatory Documents** box and **Optional Documents** box.
 - The documents listed in the Mandatory Documents box and Optional Documents box may be predefined forms, such as SF-424, or documents that need to be attached, such as a program background statement. Mandatory Documents are required for this application. Optional Documents can be used to provide additional support for this application or may be required for specific types of grant activity. Reference the application package instructions for more information regarding Optional Documents.
 - To open an item, simply click on it to select the item and then click on the Open button. When you have completed a form or document, click the form/document name to select it, and then click the =>> button. This will move the form/document to the Mandatory Completed Documents or Optional Completed Documents box for submission. To remove a form/document from the Completed Documents box, click the form/document name to select it, and then click the <<= button. This will return the form/document to the Mandatory Documents or Optional Documents box.
 - When you open a required form, the fields which must be completed are noted by an *, and on some computers (depending on your settings) highlighted in yellow. Optional fields and completed fields are displayed in white. If you enter invalid or incomplete information in a field, you will receive an error message.
 - To exit a form, click on the Close button at the top of the screen. Then, click the Save button to resave your entire application.
 - Note:
 - All mandatory fields in all mandatory forms have been completed and moved to the Mandatory Completed Documents for Submission box.
 - The Save button has been clicked AFTER all documents have been moved to the Mandatory Completed Documents for Submission box.

GRANTS.GOV 80 OF 90

- All mandatory fields in all optional forms that have been moved to the Optional Completed Documents for Submission box have been completed.
- All Internet browser windows must be closed.

Forms

Forms, such as SF-424, are predefined and will require you to enter information into fields. If the SF-424 is in the package, you must complete the SF-424 first. SF-424 will automatically complete additional fields on other forms with the information you entered. Follow the steps below to complete forms contained within an application package.

Note:

To open a form in the **Mandatory** or **Optional Documents** box, simply click on the form name to select it and click the **Open Form** button which appears below the appropriate box. When you have completed a form, you will need to move it to the appropriate **Completed Documents for Submission** box.

Sample Application Form

| State | Proceedings | Proceedings | Procedings | Procedi

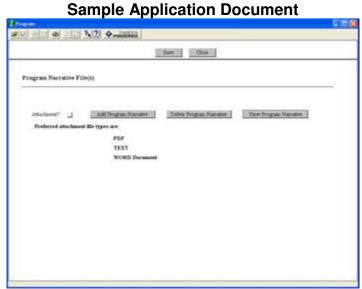
- 2. When you open a required form, all required fields are noted by an * and sometimes (depending on your computer settings) highlighted in yellow.
- 3. Optional fields and completed fields are displayed in white.
- 4. You can click any field to enter the necessary information.
- 5. You can also use the **TAB** button on your keyboard to move from field to field.
- 6. If you enter invalid or incomplete information in a field, you will receive an error message upon leaving the field.
- 7. To exit a form, click the **Close** button at the top of the screen. Then click the **Save** button to save your application.

Documents

In addition to forms, application packages may also require that you submit specific documentation, such as a program background statement. Follow the steps below to submit documentation for an application package.

GRANTS.GOV 81 OF 90

- 1. To open a form that requires you to attach a document, simply click on the form name to select it and then click the **Open Form** button which appears below the appropriate box.
- 2. Once the form is open, you can attach documents from your computer to the form. Depending on the form, you may be able to attach a PDF, Text Document, Word Document or other type of documents. After completing a form, move it to the appropriate **Completed Documents for Submission** box.



Attaching a Document

Follow the steps below to attach a document to a form.

- 1. To upload a document, simply click the **Add** button.
- 2. This will open an Attachment window.





3. Click the **Attach** button. A **Browse** window opens allowing you to select the document on your computer you would like to upload.

GRANTS.GOV 82 OF 90

Browse window



- 4. Once you have selected the document you would like to attach, click the **Open** button. You will return to the **Attach** window.
- 5. Repeat this process until you have attached all of the necessary documents.
- 6. When you have selected all of the documents you want to include for this requirement, click the **Done** button. If multiple files are attached to the field, the box next to Attachment will be checked. If only one file is attached, the name of the file will be displayed in the box next to Attachment.

Deleting a Document

Follow the steps below to delete a document that you have uploaded to the form.

- 1. Open the form and click the **Delete** button.
- 2. If multiple documents are attached, the **Delete Attachment** window will open.

Delete Attachment window



- From the **Delete Attachment** window, select the document or documents which you want to delete and click the **Remove** button.
- 4. Click the **Done** button when you are finished deleting the documents.
- 5. Once all the attached documents have been removed, the check mark after the attachment will be removed. If there is only one attachment, press the **Delete** button.

GRANTS.GOV 83 OF 90

6. The **Remove Attachment** window will appear. Click "**Yes**" to delete or "**No**" to return back to the form. The file name will be removed from the display box on the form.

Viewing a Document

Follow the steps below to view a document that you have uploaded to the form.

- 1. Open the form and click the **View** button.
- If only one document was attached, the document will open. If multiple documents are attached, the View Attachment window will open.





- From the View Attachment window, select the document or documents you would like to view and click the Display button.
- 4. Click the **Done** button to return back to the form without displaying the attachment. Closing the open document returns you back to the form.
- 5. To exit the mandatory documents page, click the **Close** button.

Saving Your Application

Follow the step below to save your application.

1. To save your application, click the **Save** button at the top of your screen.

Printing Your Application

Follow the step below to print your application.

1. To print your application, click the **Print** button at the top of your screen.

Finalizing Your Application

Follow the steps below to finalize your application.

- 1. You can save your application at any time by clicking the **Save** button at the top of your screen.
- 2. Once you have properly completed and saved the application, the **Submit** button will become active and you will be able to submit your application to Grants.gov.

[Back to top]

GRANTS.GOV 84 OF 90

7.2 Downloading Application Packages

Note: Before applying for a grant, the steps below must be completed. You will be unable to submit an application if all steps listed below are not complete.

- Download the Application Viewer
- Request a DUNS number
- Register with the CCR
- Register with the <u>Credential Provider</u>
- Register with Grants.gov

Instructions for Downloading Application Packages

Follow the steps below to download application packages.

 After all necessary steps are completed, click the Apply for Grants tab at the top of any screen within Grants.gov. This will take you to the Apply for Grants screen.

Apply for Grants screen _ B × 🔾 Back 🔻 🚫 🔻 🙎 🏠 🔎 Search 🦙 Favorites 🚱 🙈 🧠 🔜 🧾 🦹 🔉 Address <equation-block> http://atweb.grants.gov/applicants/apply_for_grants.jsp ▼ 🕞 Go File Edit View Favorites Tools Help WestCiteLink CL | FI W KC GRANTS.GOV[™] Contact Us SiteMap Help Home Home » Applicants » **APPLICANTS** Sign up for **About Federal Grants** APPLY FOR GRANTS our newsletter **Get Registered** Applying at Grants.gov can reduce your costs and the time required to find Find Grant Opportunities opportunities and process your application. The site provides access to multiple Apply for Grants grantors and reduces paperwork, postal costs and storage costs, in addition to its efficiency as a one-stop storehouse of grants information. Track My Application Not yet registered? <u>Click</u> <u>here to start the</u> <u>process.</u> By downloading a grant application package, you can view it offline, giving you the flexibility to complete the application when and where you want. You can also route it through your organization for easy review and then submit it with a simple click. ABOUT GRANTS.GOV FOR AGENCIES RESOURCES Before you apply, remember you must be $\underline{registered}$, and you must have the Funding Opportunity Number (FON) and/or CFDA number of the desired grant. Once those HELP steps are complete, you will be ready to download the application package and begin CONTACT US the 4-step process to apply for a grant: SITE MAP Step 1: Download a Grant Application Package and Instructions You should have the FON and/or CFDA number. If so, you can find the application package at the following page. If not, return to Find Grant Opportunities <u>Find Grant</u> Opportunities to search for this information. In order to view the application package, you will need to install the PureEdge Viewer, [link to a small, free program that provides access to the grant application. To operate the PureEdge Viewer, your computer must meet certain system requirements. If you are a non-Windows users, please refer to this support page.

2. Click the **Download Application Package** link on the left of your screen. This will take you to the **Download Application Package** screen.

GRANTS.GOV 85 OF 90

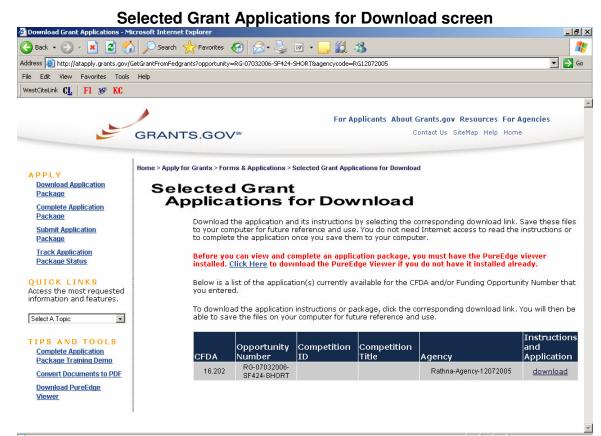
Download Application Package screen _ B × - x 2 6 🏷 Favorites 🚱 🛜 + 🄙 👿 + 🧾 👸 🚜 🔻 🔁 Go Address Addres File Edit View Favorites Tools Help WestCiteLink CL FI W KC For Applicants About Grants.gov Resources For Agencies GRANTS.GOV™ Contact Us SiteMap Help Home Home > Apply > Download Application Package APPLY **Download Application** Download Application Package **Package Complete Application** Package Note: You will need to download and install PureEdge Viewer, prior to downloading an Application Package. **Submit Application** To download an application package, **enter the appropriate CFDA Number OR Funding Opportunity Number** and click the "Download Package" button. **Package Track Application** Package Status **CFDA Number:** QUICK LINKS **Funding Opportunity Number:** Access the most requested Funding Opportunity Competition ID: information and features. Download Package If you do not remember the Funding Opportunity Number for the grant opportunity, return to the Find Grant Opportunities section to locate the grant opportunity and then return to this screen to enter the number of the Available Grant Application Packages list, which provides information on CFDA Numbers and/or Funding Opportunity Numbers. TIPS AND TOOLS Complete Application Package Training Demo Convert Documents to PDF Download PureEdge <u>Viewer</u>

Enter the CFDA number of the agency which is offering the opportunity for which you want to apply in the CFDA Number field. OR

Enter the Funding Opportunity Number of the opportunity for which you wanted to apply in the Funding Opportunity Number field. If you do not know the Funding Opportunity Number or CFDA Number for the grant for which you want to apply, you will need to search for the grant opportunity following the steps in Searching Grant Synopses. If you know the CFDA number or Funding Opportunity Number you can check the Grants.gov Programs List found at the left navigation of Grants.gov home page. You must complete at least one of these fields to download an application.

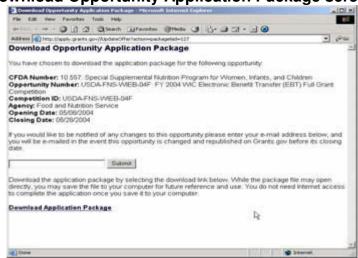
4. Click the **Download Package** button to download the application package. This will take you to the **Selected Grant Applications for Download** screen.

GRANTS.GOV 86 OF 90



- 5. To download an application package and its instructions, click the corresponding download link. Be sure to download both.
- 6. When you download an application package, you will first be taken to the **Download Opportunity Application Package** screen. From this screen, confirm that you are downloading the correct application for the grant you'd like to apply to.

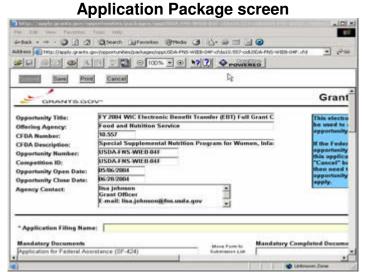
Download Opportunity Application Package screen



7. If you would like to be notified of any changes to this opportunity, enter your email address in the field and then click the **Submit** button. If you

GRANTS.GOV 87 OF 90

- choose not to enter your email address and the application package is deleted or modified, upon submitting the application package to Grants.gov, you may receive a rejection notice.
- 8. Click the **Download Application Package** link. The application package will open in the PureEdge Viewer.



- 9. Click the **Save** button to save the application to your computer.
- 10. A warning message appears informing you that one or more of the items in this form contain an invalid value and asks if you want to proceed anyway. Click **Yes**. This will open the **Save Form** window.

Save in: My Documents My eBooks My Pictures Security Snaglt Catalog File name: Save as type: InternetForms Document Cancel

Save Form window

- 11. Browse to the location you will save the application on your computer.
- 12. Enter the name the application will be saved as in the **File Name** field.
- 13. Click the **Save** button. The application will save to your computer. You will not need to be online to complete the application.

[Back to top]

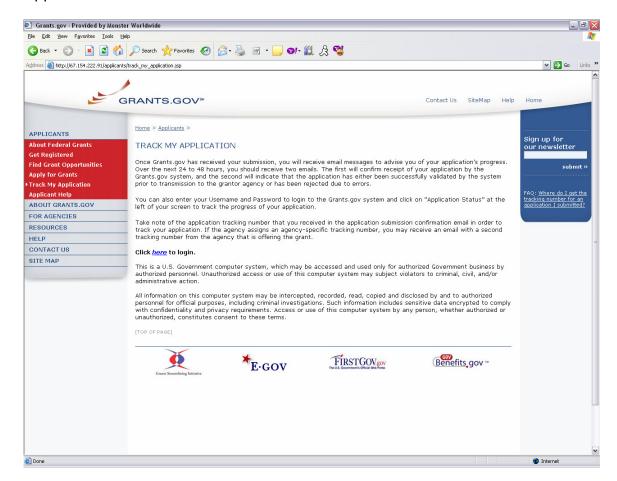
GRANTS.GOV 88 OF 90

8. For Applicants: Track My Application

Once you complete and submit your application, you will receive email confirmation from Grants.gov. Should you choose to track the progress of your application further, you may log in with your username and password to receive information about the current status of your application.

Instructions for Tracking Application

To track the progress of your application, select **Track My Application** from the left side navigation of any Grants.gov page. This will take you to the Track My Application Screen.



Once on the Track My Application screen, select the "Click <u>here</u> to login" link at the bottom of the page. This will take you to the Applicant log in page. Enter your username and password to proceed.

GRANTS.GOV 89 OF 90

Once you enter your username and password, you will be logged into the Grants.gov system. Click on **Application Status** on the left side of the screen to track the progress of your application.

Note: It is important to retain the application tracking number that you received in the application submission confirmation email in order to track your application. If the agency assigns an agency-specific tracking number, you may receive an email with a second tracking number from the agency that is offering the grant.

[Back to top]

9. I forgot my password

In the event that you forget your password, you can obtain a new password from the Credential Provider:

If you have forgotten your password, complete the following steps:

If you have forgotten your password, you will need to get it reset at the E-Authentication Credential Provider's website. Go to https://e-auth.orc.com/reg/forgotReset.html and enter your Username. You will then be prompted to change your password. This information will automatically be updated at the Grants.gov website.

10. I forgot my username

Please contact ORC, Grants.gov's Credential Provider at 800-386-6820 or via email at eauthhelp@orc.com. You may be required to re-register. If you are required to re-register with the Credential Provider, you will need to re-register your new username and password with Grants.gov.

[Back to top]

GRANTS.GOV 90 OF 90